# 2016 Data Report: Trends, Child Care Supply, Cost of Care, \& Demand for Referrals 

# 2016 Child Care Data Report January - December 2016 

Compiled by
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## Child Care Aware of Washington

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Child Care Aware of Washington is a statewide, private, nonprofit association of the six communitybased child care resource and referral agencies serving Washington State. We are funded through federal and state dollars as well as private donations and grants.

## Executive Summary

## About Child Care Aware of Washington

Child Care Aware of Washington's mission is to provide thorough and independent information and support:

- For families seeking quality child care
- For child care programs seeking to improve quality and
- For effective policymaking

Child Care Aware of Washington (CCA of WA) leads a group of six non-profit child care resource and referral member organizations across the state. These programs enhance the quality of child care by delivering training, technical assistance, coaching, and consultation to child care providers. CCA of WA helps families by providing free child care information and custom referrals so families can find quality child care that works for them. CCA of WA also provides scholarships to early learning professionals to help them advance their education and earn higher education certificates and degrees. For more information, visit Child Care Aware of Washington's website at http://wa.childcareaware.org.

## Overall Demand for Child Care Referrals

In 2016, the CCA of WA Family Center provided over 22,100 referral searches to over 15,700 families seeking care for more than 22,400 children. About $51 \%$ of the referral searches were performed over the phone by referral specialists, and the other $49 \%$ were done online by families searching the CCA of WA database. Many families used both methods, and many sought help finding child care multiple times during the year as their circumstances changed.

Demand for assistance in finding child care was similar to 2015. The volume of referral searches and families served has been fairly consistent since July 2012 when CCA of WA consolidated referral services for families statewide into one centralized service provider, the Family Center. Leveraging the efficiencies created through consolidation, the Family Center is able to offer longer hours and provide service in more languages than was previously available. This has allowed CCA of WA to serve significantly more families in recent years than in the years before consolidation.

## Family and Child Characteristics

Most of the demographics of families and children seeking assistance finding child care have remained fairly stable. Of the families that provided demographic information, $50 \%$ were from single-parent families, and $80 \%$ were low-income (although income data is not available for families searching online). Families searching online are likely to be higher-income based on the rate at which they search for child care providers accepting subsidies. Over $56 \%$ of families (representing $62 \%$ of children) were searching for child care providers that accept subsidies or have some form of financial assistance. The breakdown of children needing care by age is similar to the previous five years: $21 \%$ infants, $28 \%$ toddlers, $23 \%$ preschool, and 28\% school-age.

## Overall Supply of Child Care

As of December 31, 2016, CCA of WA's member agencies tracked more than 5,500 licensed or exempt child care facilities, including licensed child care centers, licensed family child care programs, and
licensed or exempt school-age programs. These facilities have a combined maximum capacity for about 169,000 children. Statewide, there are about 225 fewer licensed providers than there were in December 2015, continuing a trend of decline over the past few years. Since the beginning of 2011, the state has had a net loss of more than 1,600 child care providers. The decline has primarily been in family child care providers, which has dropped about $30 \%$ over the last five years. Overall child care capacity has dropped about $1 \%$ statewide during the last five years, although some parts of the state have been hit much harder.

## Child Care Provider Characteristics

While nearly two-thirds of licensed child care facilities are family child care homes, these providers care for fewer children per facility, so they represent about $20 \%$ of total capacity for children. Child care centers make up $28 \%$ of all facilities, but $66 \%$ of capacity for children. The remaining $9 \%$ of providers are facilities that provide care for school-aged children only, accounting for about $14 \%$ of capacity.

At the end of 2016, there were 3,609 licensed providers enrolled in Early Achievers, Washington's Quality Rating and Improvement System, representing more than 73,800 children in care and a combined total capacity of nearly 109,000 children. Despite being less than five years old, the Early Achievers framework now includes approximately $71 \%$ of eligible providers and nearly $75 \%$ of capacity. ${ }^{1}$

The vast majority of providers (84\%) accept at least one kind of subsidy or offer other forms of financial assistance, although some limit the number of subsidized children they accept at any given time. About $21 \%$ of child care providers are willing to care for children during non-traditional hours, but since almost all of them are family child care providers, they represent only $10 \%$ of overall capacity. About $68 \%$ reported having training or experience in the care of children with special needs. About $92 \%$ speak English, and just over a third are bilingual.

## Price of Child Care

Local CCA of WA programs track the rates that providers charge for their child care services. There is substantial variation in median rates across the state, roughly corresponding with variation in median income. Rates for centers tend to be higher than for family child care homes, particularly for infants.

2016 Monthly Price of Child Care, Statewide Median and 75 ${ }^{\text {th }}$ Percentile

|  | Child Care Centers |  | Family Child Care Homes |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Median | $75^{\text {th }}$ Percentile | Median | $75^{\text {th }}$ Percentile |
| Infants | $\$ 1,053$ | $\$ 1,335$ | $\$ 802$ | $\$ 958$ |
| Toddlers | $\$ 884$ | $\$ 1,131$ | $\$ 758$ | $\$ 880$ |
| Preschoolers | $\$ 797$ | $\$ 997$ | $\$ 650$ | $\$ 758$ |
| School-Age <br> (Before \& after school care, <br> $\sim 20$ hours/week) | $\$ 520$ | $\$ 650$ | $\$ 466$ | $\$ 624$ |

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## About Child Care Aware of Washington Programs

## History and Background

Child Care Aware of Washington (formerly known as the Washington State Child Care Resource \& Referral Network) is a statewide 501(c)(3) membership organization created in 1989 to implement a strong community-based network for delivering local child care resource and referral services to families and caregivers throughout Washington. In 1985, the Governor's Task Force on Child Care recommended the creation of community-based child care resource and referral (CCR\&R) services in Washington. In 1986, the recommendation was put into statute (RCW 74.13.0903).

## Organizational Structure

Child Care Aware of Washington serves as a managing network which contracts with six local CCR\&R programs and the Family Center to provide a variety of services to both families and child care providers. A complete list of the Child Care Aware of Washington member organizations and a map of their territories follows this section.

## Mission

Child Care Aware of Washington provides thorough and independent information and support:

- For families seeking quality child care
- For child care programs seeking to improve quality and
- For effective policymaking

To fulfill this mission, Child Care Aware of Washington:

- Supports locally-based child care resource and referral member programs through technical assistance, sharing of best practices in the field, training, writing grants and negotiating contracts, and coordinating and staffing meetings;
- Partners with the Department of Early Learning and the University of Washington to implement Early Achievers, Washington's Quality Rating and Improvement System;
- Collects, analyzes and disseminates data on child care supply and demand, child care rates, and demographic trends in child care;
- Staffs a statewide toll-free phone line for anyone seeking referrals or other information about child care;
- Leverages private and public dollars for the development and statewide replication of a wide variety of family and child care provider programs in the areas of provider training and family support;
- Advocates for quality child care policy and funding at the state, regional, and federal levels;
- Coordinates efforts with other early childhood and afterschool care organizations in the state through serving on statewide committees and task forces; and
- Serves as a voice for families and child care providers.


## Funding of Child Care Aware of Washington and Local CCR\&R Programs

Child Care Aware of Washington is a public/private partnership that receives funding from a variety of sources. In 2016, our funding stream included the federal Child Care Development Block Grant, Washington State Department of Early Learning, corporate and foundation grants, fees for service, membership dues, and individual donations. Similarly, the local CCR\&R programs receive funding from Child Care Aware of Washington and local funding sources which vary from community to community, such as federal and local government grants, United Way, corporations, and charitable organizations and foundations.


## CCA of Central WA

Adams, Chelan, Douglas, Ferry, Grant, Kittitas, Okanogan, \& Yakima Counties Catholic Family \& Child Services 5301 Tieton Dr. Ste C Yakima, WA 98908 877.965.7109

## CCA of Eastern WA

Asotin, Benton, Columbia, Franklin, Garfield, Lincoln, Pend Oreille, Spokane, Stevens, Walla Walla, \& Whitman Counties Community-Minded Enterprises 3307 E. 55th Ave., Ste. B Spokane, WA 99223 800.446.2229

## CCA of King \& Pierce Counties ${ }^{2}$

 Child Care Resources 1225 S Weller, Ste 300 Seattle, WA 98144 206.329.1011CCA of Northwest WA
Island, San Juan, Skagit, Snohomish, \& Whatcom Counties
The Opportunity Council
1111 Cornwall Ave, Ste. 200
Bellingham, WA 98225
360.734.8396

CCA of Olympic Peninsula
Clallam, Grays Harbor, Jefferson, Kitsap, Mason, \& Thurston Counties Child Care Action Council 3729 Griffin Lane SE Olympia, WA 98501 360.786.8907

## CCA of Southwest WA

Clark, Cowlitz, Klickitat, Lewis, Pacific, Skamania, \& Wahkiakum Counties
Educational Service District 112
2500 NE 65th Ave
Vancouver, WA 98661
360.750.7429

[^1]
## Demand for Child Care Referral Services

In 2016, the CCA of WA Family Center and local resource and referral programs provided over 22,100 referral searches to over 15,700 families seeking care for more than 22,400 children. It is important to remember that this report presents only part of a picture of Washington State's child care demand, specifically, the needs of those families who used CCA of WA services to find care for their children. Total demand would also include families who find child care without using referral services and families who already have children in licensed child care.

## Overall Referral Demand Steady

The volume of referral searches and families served in 2016 is similar to the volumes and pattern of usage since 2013.

In July 2012, the CCA of WA system consolidated referral services for families statewide in the Family Center and launched an improved online search function. Leveraging the efficiencies created through consolidation, the Family Center is able to have longer hours and provide service in more languages than was previously available.

After the Family Center opened, there was a significant growth in referral searches and families served in a short time frame. Since then, the volumes have been fairly stable.



## Seasonal Trends in Demand for Referrals Consistent

Overall patterns in seasonal referral demand remain fairly consistent across the last five years. Demand for referrals typically peaks in August and declines throughout the fall and early winter. Since 2013 the August peaks have been somewhat less pronounced because of higher volumes in late spring and summer compared to the previous years. The decline in fall referrals was slightly more pronounced in 2016 compared to the previous four years.

Referral Trends over Time


For each family served, there is an average of about 1.4 children served. About $30 \%$ of searches are from repeat customers within the same year because families come back to get more referrals as their circumstances change.


Demand for child care referrals typically peaks in August and then declines through the fall and early winter.

Phone and Online Searches Nearly Equal in 2016


In 2015, 51\% of referral searches were performed over the phone by referral specialists, and 49\% were done online by families searching the CCA of WA database. This has been fairly consistent over the last four years although there were still more families that contacted CCA of WA staff for assisted searches than families that used the online search exclusively.

The difference in the percentage of searches done online versus the percentage of families that exclusively used online search likely reflects the tendency of online users to spread their search out over a longer period of time, making multiple
 searches on different days, compared to families that call for assistance. Many families use both methods, and many seek help finding child care multiple times during the year as their circumstances change.

Since 2012, trends toward more online searches is representative of a broader societal trend toward more online service provision, but there have also been programmatic changes that likely contributed as well. In July 2012, as part of the consolidation of referral services, CCA of WA launched a new and improved free online search tool that allows families to find child care options statewide. In prior years, families looking for care in two regions had to search in multiple regional databases, and online searches required a paid subscription in one region.

## Families \& Children Looking For Child Care

In 2016, CCA of WA programs referred over 15,700 families with 22,400 children to child care providers based on families' needs. Overall, the demographics of families and children seeking assistance finding child care have remained fairly stable. When reviewing data on demographics and search criteria, it is important to keep two key limitations of this data in mind:

- CCA of WA collects self-reported data on families, children, and child care needs from most clients. In some cases, clients choose not to share demographic information, and clients using the online self-service search are not asked for all of the same information and are somewhat less likely to respond to demographic questions.
- This represents only part of a picture of Washington State's child care demand, specifically, the needs of those families who used CCA of WA services to find care for their children. Total demand would also include families who find child care without using referral services and families who already have children in licensed child care. The Washington State 2014 Child Care Survey, performed by the Social \& Economic Sciences Research Center at Washington State University, estimated that there were 157,047 children in licensed child care in spring 2014, and the breakdown of children by age was substantially different from the age breakdown of children in families seeking child care referrals. ${ }^{\text {' }}$


## Family and Child Characteristics

## Child Age

Parents sought care for children in all age groups, but about half of the children needing care were under 3 years old. The breakdown of children needing care by age is similar to the previous five years: $21 \%$ infants, 28\% toddlers, 21\% preschoolers, and 28\% school-age children. It makes sense that infants would be a high proportion of children in need of referral assistance because there is less capacity for infants among child care providers and because new parents are less experienced and more likely to seek help finding child care.


## Family Income

Of the $49 \%$ of families that provided information about their family income, $80 \%$ reported they were low income. Although this is similar to 2014 and 2015 the percent of families reporting they are low income has risen from $68 \%$ in 2012. Because income data is only available for families that work with our staff, usually by phone, during their search, it is likely a side effect of the trend toward more online, self-service searches. Income data is not available for most of the 6,100 families (about a $39 \%$ of the total) that used exclusively the online search option. It is very likely that lower income clients are more likely to call for referrals than search online, while higher-income families are more likely to use online search options that do not collect data on income demographics, based on the distribution of clients looking for providers that accept subsidies (35\% of families searching online
were looking for a provider that accepted subsidies or had some form of financial assistance compared to $73 \%$ of those that called).

## Family Size and Structure

Of the families that provided information on family size (84\%) and number of adults in the family (80\%), half reported they were in single-parent families. About 49\% of families had one child, indicating that referral services are likely in highest demand among families looking for care for their first child. The largest single combination of family size, adults, and child age was two-parent households looking for care for one child who was under a year old. Closely following that group were single-parent families looking for care for one toddler or a toddler and another child, twoparent families looking for care for one toddler or a toddler and another child, and single-parent families looking for care for a school-age child and another child.



## Child Care Needs

## Schedules and Hours

Most families receiving child care referrals were looking for care during the day on weekdays, which is when the most child care providers are available. It can be more difficult for families to place children in care during evening hours, overnight, on weekends, or on fluctuating schedules. These needs may be over-represented in families seeking child care referrals compared to the general population of families because families in need of child care during unusual hours are probably more likely to seek expert assistance in finding care than to use other means.

In 2016, families were looking to place about $21 \%$ of children (over 4,700 children) in care during non-standard hours. This is actually a smaller percentage than 2015, and the drop was in children needing weekend and evening care. Families were searching for care for 3,381 children, $15 \%$, in care during evening hours (after 6:30 pm) and 2,859 children, 13\%, in care on weekends. About 2\% (506 children) were looking for overnight care. In addition, there were a few hundred children in need of even more unusual schedules, such as rotating hours (a schedule that changes from week to week, usually for a family where the parents work irregular shifts), 24-hour care, drop-in care, or temporary/emergency care.

## Subsidy and Financial Assistance Requests

Over $56 \%$ of families (representing $62 \%$ of children) were searching for child care providers that accept subsidies or have some form of financial assistance. This has increased since last year (54\%) continuing an upward trend since 2012 ( $42 \%$ ). By far the most common subsidy acceptance sought was for state government child care subsidy programs such as Working Connections Child Care.

## Special Needs Children

Families of nearly $3 \%$ of the children looking for care were searching for child care providers that indicated they had experience or training providing additional support for children with special needs. While this percentage may seem low compared to the percentage of children with special needs in the general population, it is important to remember that about half the children for whom families are searching for care are under 3 years old, and very young children are less likely to have been diagnosed with a special need requiring assistance beyond the expected care for a child of that age. Among those seeking child care referrals, the percentage of school-age and pre-school children looking for a child care provider with experience or training handling a special need was more than nine times the percentage for infants and twice the percentage for toddlers.

## Child Care Provider Capacity and Characteristics

## Child Care Supply Trends

As of December 31, 2016, CCA of WA's member agencies tracked over 5,500 licensed or exempt child care facilities, including licensed child care centers, licensed family child care homes, and licensed or exempt school-age programs. These facilities have a combined maximum capacity for about 169,600 children.

Statewide, there are about 225 fewer licensed providers than there were in December 2015, continuing a trend of decline over the past few years. Since the beginning of 2011, the state has had a net loss of more than 1,600 child care providers. The decline has primarily been in family child care providers, which has dropped about 30\% over the last five years.

Total licensed capacity has risen by about 3,300 since the end of 2015. Overall capacity trends from 2010 to the beginning of 2014 were downward. In the past two and a half years, capacity has been mostly increasing. Since the beginning of 2011, overall capacity has dropped about $1 \%$ statewide, although some parts of the state have been hit much harder. The gradual rise in

 capacity in recent years is in contrast to the decline in number of providers because the decrease in providers has been most pronounced in family child care. Family child care homes have smaller capacity per provider than center, so while family child care made up about $64-71 \%$ of the child care providers since 2011, it only accounted for around 22-27\% of total capacity.

## Regional Child Care Supply

Some parts of Washington have seen much steeper declines in both the number of providers and overall capacity. King County has grown in total capacity over the past five years, and it had the smallest percentage drop in providers. Pierce County and Central and Southwest WA have seen a drop in providers by about $23 \%$ and a drop in capacity of about $8-11 \%$. The Olympic Peninsula, Eastern, and Northwest regions have had slightly larger declines in providers since the beginning of 2012, 24-27\% of the number of providers and $4-6 \%$ of capacity.


At the county level, there is an even starker comparison between the areas of growth and decline. Note that the changes in small counties should be interpreted with caution, because much smaller changes in overall capacity will have a much stronger impact on the results.


Child Care Supply by Provider Type

While nearly two-thirds of child care facilities are family child care homes, these providers care for fewer children per facility, so they represent about $20 \%$ of total capacity for children. Child care centers make up $28 \%$ of the facilities, but $66 \%$ of capacity for children. In 2013, CCA of WA began using a new designation for child care facilities that are licensed to serve only school-age children, where in prior years these facilities were part of the child care center group.

These charts illustrate the change in number (bars) and capacity (lines) of licensed child care providers over the past five years. Family child care in particular has seen a net decline in number of providers and capacity. The number and capacity of child care centers has been more stable over the same time period and has recently been increasing gradually. When adjusted to be comparable to past data, the quantity and capacity of child care centers is very similar to previous years and been increasing slighlty increasing since 2014.

For this analysis, licensed and license-exempt school-age programs are shown together for simplicity. The increase in 2013 does not represent actual growth in overall providers or capacity; it is due to combining licensed schoolage only providers with exempt



school-age providers for the first time. Combined, these two groups of providers make up only $9 \%$ of child care providers and about $14 \%$ of capacity.

## Child Care Supply by Child Age

In addition to overall capacity, it is useful to examine the trends in the relative capacity for children of different ages. Since state regulations on maximum capacity and adult-to-child ratios vary by age of child and type of care, it can be more difficult to place children of certain ages in child care. For example, the maximum capacity available for infants is typically less than a quarter of the maximum capacity available for preschoolers.

The chart below reflects the changes in the maximum "potential" number of child slots in each age category over the last five years. Because licensed capacity for a child of a particular age can be interchangeable with a child in a different age group, the actual capacity to serve families for any of the listed age groups will be significantly less than the numbers reported here. The providers' maximum capacity for an age group would be reached only if every potential slot was filled by a child of that age group, so the capacities by age group sum to more than the total capacity. For more information on how maximum capacity by age is determined, see the data notes at the end of this report.

Following losses in 2012, capacity in the preschool-age range seems to have stabilized from 2013 to 2016. A similar pattern is visible after a small loss in maximum school-age capacity in 2012. Infant and toddler maximum capacity has stayed relatively stable, although at a significantly lower total volume. It would make sense for the older age groups to have more fluctuation in maximum capacity because child care providers generally have more flexibility in capacity for older children, so the net loss in number of providers would impact those age groups more. For example, a typically family child care provider with a maximum total licensed capacity of six children from birth through age 12 could fill all six slots with preschoolers but due to licensing regulations only two slots could be filled by infants at one time. If that provider goes out of business, the maximum capacity for preschoolers would drop by six, while the maximum capacity for infants would only drop by two.


## Child Care Provider Characteristics

Early Achievers Participation In July 2012, the state Department of Early Learning launched Early Achievers, a new quality rating and improvement system for child care programs, in partnership with CCA of WA and the University of Washington.

Through this program, CCA of WA provides outreach, technical assistance, training, and coaching to licensed child care facilities that join Early Achievers. Child care providers can choose to be evaluated by a team from UW to earn their rating level on a

## Early Achievers Enrollment (Licensed Child Care Only)

 scale of 2-5 to demonstrate their high quality and qualify for additional benefits. For more information about Early Achievers, go to http://wa.childcareaware.org/providers/early-achievers.

Early Achievers was phased in across the state in 2012 and 2013. Despite being less than five years old, the Early Achievers program now includes approximately $71 \%$ of eligible providers and nearly $75 \%$ of capacity. At the end of 2016, there were 3,609 licensed providers enrolled in Early Achievers, representing over 73,800 children in care and a combined total capacity of about 109,000 children (approximately $75 \%$ of the capacity for all eligible licensed providers). Among these providers 893 have received their first rating. ${ }^{3}$

[^2]
## Subsidies and Financial Assistance

The vast majority of providers (84\%) accept at least one kind of subsidy or offer financial assistance, although some limit the number of children using subsidies they accept at any given time or the age of children accepted using subsidies. The most commonly accepted form of financial assistance is state subsidies-at least one type of state subsidy is accepted by $75 \%$ of providers. The largest program for helping working parents pay for child care is Working Connections Child Care (WCCC).i

In August 2016, Early Achievers participation became mandatory for providers that accept WCCC subsidy for children ages birth to preschool. WCCC for birth to preschool is accepted by $58 \%$ of child care providers, and WCCC for school-age is accepted by $74 \%$ of child care providers. While there was a significant drop in the percentage of providers that reported they would accept subsidies for young children related to the new requirements, the majority of the providers that chose not to join Early Achievers had not actually cared for a child using WCCC in the previous year. This means the impact on the actual availability of care for young children using subsidies was much smaller that these numbers would suggest. Approximately $90 \%$ of child care providers that served a child under age six using subsidies in the year prior to the new requirement joined Early Achievers and are still able to serve those children. Although these acceptance rates would seem to indicate significant availability for children using subsidies, frequently this is not the case because many providers limit the number of subsidized slots they accept at any given time because the subsidy rate often does not cover their full cost of providing care. -Some providers ration the availability of subsidized slots to limit the financial impact to their businesses and to other families with children enrolled at their facility.

In addition to accepting subsidies of various kinds, about half (51\%) of child care providers also offer other forms of financial assistance to families or accept other types of subsidies. The most common non-state form of financial aid is a discount for families with multiple children enrolled at the same facility (43\%). A much smaller number of providers charge families on a sliding scale based on family income (12\%) and 4\% offer scholarships to families that cannot afford their services.

## Schedule and Hours

About 82\% of child care providers accept children on either a
full-time or part-time schedule. About 17\% of providers, representing $16 \%$ of total capacity, accept children only fulltime, and just over $1 \%$ are part-time-only programs. Almost all providers are open year-round, only about 7\% are open only during the school year.

About $21 \%$ of child care providers are willing to care for children during non-traditional hours, but since almost all of them are family child care providers, they represent only $10 \%$ of overall capacity. About $19 \%$ of providers, $91 \%$ of them family child care, take children in the evening hours (after 6:30 pm), but these providers account for only $9 \%$ of total capacity. Similarly, $18 \%$ of providers accept children on weekends, $95 \%$ of them family child care, representing $8 \%$ of capacity. Only $6 \%$ of providers accept children overnight, $98 \%$ of them family child care, representing just $2 \%$ of capacity. Considering that a much higher percentage of families were searching for weekend or evening care, it is likely that child care supply during these times is not meeting current demand, although it is possible that the families seeking non-standard hours are just more likely than other families to get referral assistance than the general population.

## Languages Spoken

About 92\% of child care providers speak English, and just over a third are bilingual or multilingual. Of the $8 \%$ that do not speak English, almost all are family child care providers in Central and Eastern Washington where there is a large Spanish-speaking population. There are also small populations of providers that speak Somali, Russian, Ukrainian, or other languages that do not also speak English. In all, non-English-speaking providers account for under 3\% of overall capacity. Of the more than 2,000 bilingual and multilingual child care providers, the most common additional languages are Spanish, Somali, and American Sign Language, although many other languages are also spoken.

## Special Needs Training and Experience

About $68 \%$ of providers, representing about $72 \%$ of overall capacity, reported having training and/or experience in the care of children with special needs. The most common accommodations that providers report experience and/or training with are providing additional emotional and/or behavioral support to children with challenging behaviors, ensuring a child receives required ongoing medication and maintaining medication records, and diapering or assisting with toileting for an older child.

## Price of Child Care

Local CCA of WA programs track the rates that providers charge for their child care services. There is substantial variation in median rates across the state, roughly corresponding with variation in median income. Child care center rates tend to be higher than family child care homes, particularly for infants, and centers also have a bigger difference between the median and $75^{\text {th }}$ percentile rates, with the exception of rates for school-age children.

Over the last year, the nominal statewide median rates for child care center facilities increased about 56\% for infants, toddlers and preschoolers, and increased about 7\% for school-age children, outpacing general inflation. In family child care, there was virtually no nominal increase in rates for preschool-age. There were increases in the median rate for infants (nearly 6\%), toddlers (about 3\%), and school-age children (7\%) in family child care homes. The increase in costs for school-age children may be caused by an anecdotally-reported trend of providers eliminating part-day rates for school-age children.

2016 Price of Child Care, Statewide Median and $75^{\text {th }}$ Percentile

|  | Child Care Centers |  | Family Child Care Homes |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Median | $75^{\text {th }}$ Percentile | Median | $75^{\text {th }}$ Percentile |
| Infants | $\$ 1,053$ | $\$ 1,335$ | $\$ 802$ | $\$ 958$ |
| Toddlers | $\$ 884$ | $\$ 1,131$ | $\$ 758$ | $\$ 880$ |
| Preschoolers | $\$ 797$ | $\$ 997$ | $\$ 650$ | $\$ 758$ |
| School-Age <br> (Before \& after school care, <br> $\sim 20$ hours/week) | $\$ 520$ | $\$ 650$ | $\$ 466$ | $\$ 624$ |

## Trends in Child Care Prices

Once adjusted for inflation, statewide median child care prices have remained relatively stable over the past few years with slightly larger increases in 2016. There were increases between 2-3\% in 2016 for infants, toddlers, and preschoolers and nearly a 6\% increase for school-age children in child care centers. In family care, the inflation-adjusted statewide median prices increased 2-3\% for infant, toddler and school-age groups and declined 1\% for preschool-age.

These increases in rates, especially in child care centers, coincide with a 4\% increase in the largest child care subsidy program in the state, Working Connections Child Care (WCCC). WCCC held reimbursement rates steady from 2009-2012. There was a small increase (2\%) for family child care providers in 2013. In the middle of 2014, there was a larger increase (4\%) for both centers and family child care. The 4\% increase took effect January 1, 2015. Another increase (2\%) for both centers and family child care took effect July, 1, 2016.



Despite fairly stable inflation-adjusted child care prices, the cost of child care relative to family incomes has risen over the past six years. The following charts show the percentage change since 2009 in the inflation-adjusted statewide medians for child care cost and household income. iii Compared to 2009, median household income has increased $1 \%$ while median child care rates have mostly increased.


## Substantial Regional Variation

Across the state, there are substantial differences in the cost of child care and in the change in rates over the past 12 months. In smaller counties, the median rates are less stable over time because they are impacted much more by smaller changes in the child care provider population, such as facility closures or rate changes. This effect is usually even more pronounced for child care centers because there are fewer centers than family child care homes in most areas. Median rates for school-age children also seem to be more variable than rates for younger children.

The maps on the following pages illustrate the variation in median monthly rates across the state for different age groups as of December 2016. Darker shades indicate counties where child care is more
expensive. Rates tend to be higher in urban areas, such as the Puget Sound region and the Vancouver area. In general, child care centers (the green maps) tend to have higher rates than family child care (the blue maps), and younger children generally cost more to care for than older children. Counties that have lower than average rates for one age group tend to have lower than average rates for all age groups.

All rates are self-reported by child care providers. If there are no providers in a county of the type specified, the county is shown as white. Some providers do not report rates, or specify that their rates not be published. If there are fewer than four providers of a particular type for a county with publishable rates, the county median rates are not included in the report, and the county is shown as white.

For comparison, this is a map of projected median household income by county in 2015:iv

Median Household Income (2015)


Median Monthly Price of Care - Infants in Child Care Centers


Median Monthly Price of Care - Infants in Family Child Care


Median Monthly Price of Care - Toddlers in Child Care Centers


Median Monthly Price of Care - Toddlers in Family Child Care


## Median Monthly Price of Care - Preschoolers in Child Care Centers



Median Monthly Price of Care - Preschoolers in Family Child Care


Median Monthly Price of Care - School Age in Child Care Centers


Median Monthly Price of Care - School Age in Family Child Care


## Data Notes

- Notes on Data Reliability and Comparability:
- Most information about child care providers and all information about families is selfreported. Providers are contacted to update their profiles at least once per year, but there may be changes in capacity, rates, or other characteristics more frequently.
- In 2012, CCA of WA changed many of its data and reporting practices. Most significantly, supply and referral demand data is now screened for quality and corrected using an automated process rather than manual review. While substantial effort went into maintaining comparability between methods, there are some variations in how the data was processed and aggregated from previous years.
- On July 1, 2012, CCA of WA reorganized and consolidated the regional territories of its member organizations. The regional groupings in this report are based on the new boundaries for simplicity, but in some cases, work with child care providers and families during the first six months of 2012 was completed by a different organization.
- CCA of WA launched a new and improved online search function on July 1, 2012. The new online search allows families to search for child care anywhere in the state at any time. It replaced eleven regional search websites and added new functionality for users. It also changed the way data entered by users online is stored in our database, which may have an impact on the comparability of data about families using the self-service search before and after July 1, 2012.
- In the spring of 2012, the Department of Early Learning revised many regulations for family child care providers, including changing the age ranges that trigger different capacity limits. As a result, CCA of WA had to change the way provider capacity and rate data is structured in the provider database to allow for more granular age groups. In order to estimate capacity and rates for the new age groups, CCA of WA made some assumptions about the consistency between the old and new groups for the transition year until providers' data is updated over the course of 2012.
- In the fall of 2013, CCA of WA separated licensed, school-age only providers into their own type of care category instead of grouping them with child care centers.
- In June 2016 CCA of WA separated the subsidy program Working Connections Child Care (WCCC) into WCCC birth to preschool and WCCC school-age to reflect the Early Start Act (ESA) mandate that requires child care providers to participate in Washington's quality rating and improvement system Early Achievers in order to accept WCCC subsidy for children ages birth to preschool. This ESA subsidy mandate took effect 8/1/2016.
- Notes on Family and Child Data:
- Demographic information is not always available for all families. Some families choose not to answer questions about demographics, and not all demographic questions are asked of families searching online. Unless otherwise noted, families without demographic data for a particular characteristic are excluded from the analysis of that characteristic.
- Notes on Provider Capacity and Characteristics:
- Capacity information reflects licensed (or exempt for exempt school-age programs) capacity, not current vacancies. The data reflects total supply, not excess or available supply.
- The information in this provider report represents only licensed centers, family child care homes, and exempt facilities that operate school-age child care programs. It does not include other exempt care such as unlicensed preschools or nanny services. (Preschools that are also licensed as centers or family child care homes are counted.) In this context, "licensed" is used more broadly than just providers licensed by the Washington State Department of Early Learning. It also includes those that are licensed or certified by military and tribal authorities.
- The providers counted in this report include some who have either asked that we not refer clients to them and may include providers that did not respond to our survey. In the latter case, we have used licensing information from the Department of Early Learning where available.
- The breakdown of capacity by age group reported here reflects the maximum "potential" number of slots in each age category. The actual capacity to serve families for any of the listed age groups will be significantly less than the numbers reported here. The "slot" number shows providers' maximum capacity for the age group, which would be reached only if every potential slot was filled by a child of that age group. For example, for a facility with a capacity of five slots that accepts both preschoolers and school-age children, five slots are added in both the preschool and school-age categories. Essentially, the facility has the option of taking a child in either age category. When the slots of the two groups are added together for this facility, the total number of slots would be 10, even though there are only five slots available for families to access.
- About 200 providers did not provide a breakdown of their licensed capacity by age group. These providers' capacity is not reflected in the breakdown of maximum potential capacity by age group.
- In order to accommodate the different regulations on capacity and child-to-adult ratios between child care centers and family child care, CCA of WA actually tracks capacity and rates for eight distinct age groups. For simplicity in reporting, provider capacities for different child age groups are aggregated using four representative age groups: Infant (under 12 months), Toddler (18-23 months), Preschool (3-5 years, before Kindergarten), and School-Age (First grade and older). Exact ages represented by these four categories have varied slightly over time as regulations have changed. Generally speaking, the capacity for 13-18 month-olds would be similar to infants for family child care and similar to toddlers for child care centers. The capacity for 24-35 month-olds will be similar to preschoolers in family child care, and for child care centers, capacity for 24-29 month-olds will be similar to toddlers, while 30-35 month-olds will be similar to preschoolers.
- Notes on Provider Rate Calculations:
- Provider rates are aggregated using representative age categories: Infant (under 12 months), Toddler (18-23 months), Preschool (3-5 years, before Kindergarten), and

School-Age (First grade and older). This is done to simplify reporting. Rates are influenced in part by regulations that vary based on the age of the children in care, and for some critical regulations, the age groups used to determine which rules apply are different for Centers and Family Child Care. Using these age categories for rates simplifies the presentation of the rates analysis. The exact age ranges used to represent infants, toddlers, and preschoolers changed in mid-2012 to adjust to new Family Child Care regulations. Generally speaking, the rates for 13-18 month-olds would be similar to infants for family child care and similar to toddlers for child care centers. The rates for 24-35 month-olds will be similar to preschoolers in family child care, and for child care centers, rates for 24-29 month-olds will be similar to toddlers, while 30-35 month-olds will be similar to preschoolers.

- Providers can report rates monthly, weekly, daily, or even hourly. All rates are converted to monthly for consistent analysis. Hourly rates are multiplied by 195 for young children (assumes 45 hours/week and 4.3 weeks/month) or by 86.6 for school-age children, (assumes 20 hours/week and 4.3 weeks/month). Daily rates are multiplied by 21.6 (assumes 5 days/week and 4.3 weeks/month). Weekly rates are multiplied by 4.3.
- All rates are self-reported by child care providers. Some providers do not report rates, or specify that their rates not be published. If any provider has requested their rates not be published and there are fewer than four providers of the same type in their county, the county median rates are not included in the report to comply with the provider's request to have their rates remain private.
O Inflation-adjusted rates are calculated based on the Consumer Price Index using Bureau of Labor Statistics calculator available at http://www.bls.gov/data/inflation calculator.htm. All inflation-adjusted dollar amounts are in 2016 dollars.


## Appendices

Appendix A: Referral Demand by County

## Washington State Child Care

2016 Child Care Data Report
Appendix A

| SERVICES PROVIDED | Statewide$2016$ | CCA of Central Washington Catholic Family \& Child Services |  |  |  |  |  |  |  | CCA of Eastern Washington Community Minded Enterprises |  |  |  |  |  |  |  |  |  |  | CCA of King \& Pierce Counties Child Care Resources |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | $\begin{aligned} & \infty \\ & \frac{0}{0} \\ & 0 \\ & 0 \\ & 0 \end{aligned}$ | 늘 <br> L |  |  | $\begin{aligned} & \dot{\text { ® }} \\ & \text { ভे } \end{aligned}$ |  | $\begin{aligned} & \text { 듷 } \\ & \text { Q } \end{aligned}$ | ᄃ $\substack{\text { ¢ } \\ \text { ¢ } \\ \text { ¢ }}$ | $\begin{aligned} & \text { 苟 } \\ & \text { E } \\ & \frac{3}{0} \\ & 0 \end{aligned}$ |  |  | 등 | Ò <br> O <br> C- <br> 0 <br> 0 | © © © © के |  | $\begin{aligned} & \frac{\pi}{\bar{\pi}} \\ & \sum_{3}^{0} \\ & \frac{\pi}{\pi} \\ & 3 \end{aligned}$ | ¢ $\stackrel{\text { ¢ }}{5}$ ¢ 3 | 읓 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Total Referral Searches* | 22,087 | 15 | 215 | 131 | 2 | 167 | 59 | 60 | 772 | 15 | 695 | 5 | 330 |  | 4 |  | 1,226 | 19 | 225 | 33 | 7,984 |
| Phone (Staff-Assisted) Referral Searches** | 11,281 | 11 | 125 | 71 | 1 | 110 | 29 | 45 | 524 | 13 | 325 | 3 | 189 |  | 1 |  | 690 | 17 | 120 | 20 | 3,745 |
| Online (Self-Service) Referral Searches | 10,806 | 4 | 90 | 60 | 1 | 57 | 30 | 15 | 248 | 2 | 370 | 2 | 141 |  | 3 |  | 536 | 2 | 105 | 13 | 4,239 |

DEMAND FOR CHILD CARE REFERRALS (\# of families and children)

| Total Families Looking for Child Care | 15,753 | 15 | 167 | 87 | 2 | 138 | 44 | 53 | 572 | 13 | 488 |  | 230 | 2 | 933 | 17 | 162 | 31 | 5,415 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Family Characteristics |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Low Income Families Referred*** | 6,370 | 10 | 79 | 41 |  | 79 | 14 | 31 | 324 | 9 | 211 | 2 | 122 | 1 | 440 | 14 | 52 | 14 | 1,807 |
| Single Adult | 6,293 | 9 | 76 | 36 |  | 61 | 12 | 26 | 273 | 6 | 204 | 2 | 97 | 1 | 440 | 9 | 51 | 9 | 1,922 |
| Two or More Adults | 6,210 | 3 | 61 | 34 | 2 | 51 | 26 | 19 | 199 | 5 | 194 | 1 | 84 |  | 342 | 6 | 76 | 16 | 2,159 |
| Family of 2 | 3,612 | 6 | 53 | 17 |  | 25 | 2 | 15 | 121 | 2 | 99 |  | 48 | 1 | 254 | 6 | 36 | 4 | 1,185 |
| Family of 3 | 5,141 | 4 | 49 | 26 |  | 45 | 15 | 16 | 167 | 6 | 135 | 2 | 55 |  | 320 | 2 | 62 | 13 | 1,842 |
| Family of 4 | 2,905 | 1 | 26 | 20 | 1 | 35 | 17 | 9 | 134 | 2 | 112 |  | 46 |  | 171 | 6 | 25 | 5 | 879 |
| Family of 5 | 1,036 | 3 | 15 | 8 |  | 13 | 2 | 9 | 59 | 1 | 46 |  | 26 |  | 55 | 1 | 8 | 3 | 250 |
| Family of 6 or more | 505 |  | 6 | 5 | 1 | 5 | 1 | 1 | 32 | 1 | 20 | 1 | 17 |  | 38 | 1 | 8 | 1 | 108 |
| Total Children Needing Care | 22,408 | 24 | 232 | 127 | 3 | 234 | 70 | 80 | 962 | 24 | 759 | 5 | 380 | 2 | 1,346 | 28 | 208 | 38 | 7,291 |
| Child Characteristics |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Children from Low-Income Families*** | 10,008 | 19 | 124 | 70 |  | 150 | 30 | 50 | 611 | 18 | 397 | 3 | 238 | 1 | 706 | 25 | 74 | 20 | 2,841 |
| Children Using Subsidies/Seeking Assistance | 13,892 | 23 | 157 | 92 |  | 179 | 38 | 57 | 755 | 19 | 508 | 3 | 272 | 1 | 974 | 24 | 111 | 19 | 4,074 |
| State Gov't. | 13,043 | 23 | 152 | 87 |  | 175 | 37 | 57 | 726 | 17 | 498 | 3 | 268 | 1 | 936 | 23 | 107 | 17 | 3,762 |
| Local Subsidy | 157 |  |  |  |  |  | 1 |  |  |  |  |  |  |  | 1 |  |  |  | 120 |
| Other Subsidy | 29 |  |  |  |  |  |  |  | 2 |  |  |  |  |  | 1 |  |  | 1 | 1 |
| Provider Financial Assistance | 1,036 |  | 6 | 7 |  | 9 |  | 1 | 37 | 2 | 11 |  | 8 |  | 66 | 4 | 1 | 7 | 340 |
| Children With Special Needs*** | 411 |  | 3 | 2 |  | 1 |  | 2 | 14 | 1 | 9 |  | 8 |  | 20 |  | 2 | 3 | 133 |
| Child's Age |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Infants (less than 1 year old) | 4,721 | 5 | 37 | 23 | 2 | 47 | 13 | 14 | 198 | 5 | 151 | 2 | 74 | 1 | 286 | 3 | 57 | 7 | 1,690 |
| Toddlers (1 and 2 year olds) | 6,595 | 8 | 81 | 40 |  | 62 | 22 | 24 | 238 | 10 | 276 |  | 109 | 1 | 396 | 10 | 85 | 12 | 2,154 |
| Pre-School (3 and 4 year olds) | 4,716 | 5 | 51 | 28 | 1 | 47 | 15 | 22 | 187 | 6 | 165 |  | 75 |  | 288 | 6 | 41 | 9 | 1,446 |
| School-Age (at least 5 years old) | 6,178 | 6 | 59 | 35 |  | 78 | 18 | 20 | 336 | 2 | 166 | 3 | 121 |  | 371 | 9 | 25 | 10 | 1,867 |
| Age Not Specified | 198 |  | 4 | 1 |  |  | 2 |  | 3 | 1 | 1 |  | 1 |  | 5 |  |  |  | 134 |

CHILD CARE NEEDS (\# of children needing care)

| Type of Care Sought |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Child Care Centers | 19,894 | 23 | 210 | 110 | 3 | 206 | 60 | 76 | 886 | 22 | 686 | 3 | 331 | 2 | 1,235 | 24 | 188 | 34 | 6,373 |
| Family Child Care Homes | 17,085 | 24 | 197 | 114 | 3 | 218 | 53 | 70 | 815 | 24 | 613 | 4 | 329 | 1 | 984 | 26 | 170 | 27 | 5,245 |
| Licensed School Age Program | 3,302 | 2 | 20 | 9 |  | 22 | 11 | 9 | 125 | 2 | 81 | 1 | 35 |  | 212 | 4 | 13 | 6 | 1,074 |
| Other | 3,227 | 3 | 17 | 26 | 2 | 13 | 13 | 9 | 91 | 2 | 110 |  | 23 | 1 | 173 | 3 | 28 | 6 | 1,154 |
| Special Services Requested |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Drop In Care*** | 192 |  |  |  |  | 2 |  |  | 12 |  | 4 |  | 4 |  | 13 |  | 3 | 1 | 59 |
| Transportation to Home or School*** | 118 |  |  |  |  |  |  | 1 | 6 |  | 9 |  | 4 |  | 6 |  | 2 |  | 50 |
| From Non-English Speaking Family*** | 581 | 9 | 12 | 9 |  | 20 |  | 2 | 73 |  | 40 |  | 41 |  | 7 |  | 1 |  | 234 |
| Schedule Requested |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Full Time | 17,084 | 23 | 182 | 102 | 3 | 204 | 58 | 63 | 731 | 18 | 603 | 3 | 306 | 2 | 1,002 | 27 | 165 | 30 | 5,652 |
| Part Time | 4,697 | 1 | 42 | 21 |  | 28 | 12 | 15 | 207 | 6 | 141 | 2 | 67 |  | 296 | 1 | 39 | 8 | 1,443 |
| Full Year | 19,744 | 21 | 213 | 110 | 2 | 216 | 60 | 73 | 880 | 22 | 683 | 4 | 346 | 2 | 1,187 | 28 | 188 | 35 | 6,443 |
| Rotating Schedule*** | 156 |  | 3 |  |  | 4 |  | 1 | 11 |  | 11 |  | 6 |  | 20 |  | 1 |  | 32 |
| Temporary/Emergency*** | 193 |  | 2 | 3 |  |  |  |  | 19 |  | 2 |  |  |  | 16 |  | 1 |  | 53 |
| Evening | 3,380 | 9 | 29 | 26 |  | 52 | 3 | 11 | 165 | 6 | 102 |  | 72 |  | 203 | 7 | 10 | 3 | 1,006 |
| Overnight | 505 |  | 6 | 5 |  | 9 |  | 1 | 30 | 4 | 13 |  | 12 |  | 22 |  |  |  | 155 |
| Weekend Care | 2,853 | 13 | 52 | 26 |  | 57 | 2 | 16 | 258 | 7 | 148 |  | 134 |  | 213 | 11 | 6 |  | 680 |
| Before School*** | 1,399 |  | 23 | 2 |  | 12 |  | 4 | 67 |  | 42 | 2 | 17 |  | 80 | 3 | 4 | 3 | 440 |
| After School*** | 1,658 | 2 | 26 | 9 |  | 17 | 4 | 6 | 74 |  | 53 | 2 | 24 |  | 93 | 3 | 4 | 4 | 534 |

*Limit of one per day per client
** Includes referrals completed by CCA staff by phone, email, fax, in-person, etc.
***Does not include families that exclusively used online referral searches

## Washington State Child Care

SERVICES PROVIDED


| Total Referral Searches* | 3,409 | 116 | 2 | 245 | 1,844 | 588 | 134 | 110 | 24 | 613 | 154 | 1,251 | 1,302 | 166 | 10 | 145 | 12 | 5 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Phone (Staff-Assisted) Referral Searches** | 1,688 | 63 | 2 | 138 | 825 | 367 | 93 | 74 | 17 | 304 | 92 | 612 | 740 | 105 | 5 | 103 | 11 | 3 |  |
| Online (Self-Service) Referral Searches | 1,721 | 53 |  | 107 | 1,019 | 221 | 41 | 36 | 7 | 309 | 62 | 639 | 562 | 61 | 5 | 42 | 1 | 2 |  |

DEMAND FOR CHILD CARE REFERRALS (\# of families and children)

| Total Families Looking for Child Care | 2,353 | 91 | 2 | 180 | 1,298 | 471 | 103 | 85 | 19 | 456 | 121 | 936 | 997 | 121 | 10 | 121 | 11 | 5 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Family Characteristics |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Low Income Families Referred ${ }^{* * *}$ | 868 | 49 | 2 | 70 | 465 | 213 | 56 | 45 | 11 | 173 | 53 | 317 | 405 | 66 | 3 | 69 | 10 | 3 |  |
| Single Adult | 978 | 44 | 1 | 73 | 509 | 215 | 48 | 39 | 6 | 189 | 64 | 370 | 408 | 62 | 1 | 43 | 6 | 3 |  |
| Two or More Adults | 938 | 35 | 1 | 67 | 492 | 189 | 38 | 28 | 11 | 192 | 38 | 402 | 398 | 39 | 6 | 53 | 3 | 2 |  |
| Family of 2 | 533 | 29 | 1 | 40 | 318 | 115 | 23 | 24 | 6 | 114 | 26 | 209 | 234 | 34 | 2 | 26 | 4 |  |  |
| Family of 3 | 778 | 25 | 1 | 46 | 367 | 176 | 41 | 29 | 5 | 147 | 42 | 326 | 309 | 44 | 2 | 37 | 4 | 3 |  |
| Family of 4 | 438 | 23 |  | 37 | 234 | 94 | 18 | 19 | 6 | 99 | 22 | 166 | 207 | 18 | 3 | 28 | 2 | 2 |  |
| Family of 5 | 179 | 6 |  | 15 | 82 | 34 | 5 | 3 |  | 30 | 10 | 71 | 81 | 12 |  | 8 | 1 |  |  |
| Family of 6 or more | 86 | 1 |  | 11 | 41 | 10 | 4 | 2 | 1 | 13 | 6 | 36 | 38 | 4 |  | 6 |  |  |  |
| Total Children Needing Care | 3,442 | 125 | 2 | 271 | 1,793 | 660 | 158 | 129 | 28 | 651 | 188 | 1,315 | 1,436 | 189 | 13 | 181 | 16 | 7 |  |
| Child Characteristics |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Children from Low-Income Families*** | 1,445 | 68 | 2 | 120 | 714 | 330 | 92 | 74 | 14 | 272 | 93 | 498 | 667 | 113 | 4 | 111 | 15 | 5 |  |
| Children Using Subsidies/Seeking Assistance | 2,153 | 87 | 2 | 160 | 1,068 | 441 | 103 | 95 | 21 | 394 | 131 | 699 | 930 | 142 | 2 | 139 | 15 | 5 |  |
| State Gov't. | 1,986 | 83 | 2 | 152 | 983 | 425 | 100 | 95 | 21 | 374 | 129 | 642 | 870 | 135 | 2 | 135 | 15 | 5 |  |
| Local Subsidy | 12 |  |  | 1 | 7 | 2 |  |  |  | 3 | 1 | 5 | 4 |  |  |  |  |  |  |
| Other Subsidy | 16 | 1 |  | 2 | 1 |  |  |  |  | 1 |  | 4 |  |  |  |  |  |  |  |
| Provider Financial Assistance | 208 | 4 |  | 9 | 106 | 27 | 3 | 1 |  | 24 | 4 | 61 | 81 | 7 |  | 4 |  |  |  |
| Children With Special Needs*** | 67 | 1 |  | 2 | 46 | 12 | 4 | 2 |  | 12 | 4 | 26 | 30 | 6 |  |  |  | 1 |  |
| Child's Age |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Infants (less than 1 year old) | 677 | 29 |  | 55 | 373 | 137 | 48 | 26 | 6 | 161 | 42 | 255 | 243 | 30 |  | 19 | 4 | 1 |  |
| Toddlers (1 and 2 year olds) | 936 | 41 | 2 | 68 | 561 | 208 | 45 | 32 | , | 207 | 49 | 379 | 412 | 55 | 5 | 52 | 5 | 1 |  |
| Pre-School (3 and 4 year olds) | 738 | 27 |  | 54 | 369 | 143 | 33 | 28 | 7 | 143 | 49 | 302 | 344 | 34 | 6 | 39 | 6 | 2 |  |
| School-Age (at least 5 years old) | 1,084 | 27 |  | 83 | 473 | 169 | 32 | 43 | , | 140 | 47 | 378 | 427 | 69 | 2 | 69 | 1 | 3 |  |
| Age Not Specified | 7 | 1 |  | 11 | 17 | 3 |  |  | 1 |  | 1 | 1 | 10 | 1 |  | 2 |  |  |  |

CHILD CARE NEEDS (\# of children needing care)

| Type of Care Sought |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Child Care Centers | 3,083 | 115 | 2 | 248 | 1,569 | 602 | 137 | 114 | 27 | 591 | 168 | 1,122 | 1,273 | 169 | 10 | 171 | 16 | 5 |  |
| Family Child Care Homes | 2,629 | 103 | 2 | 233 | 1,352 | 539 | 139 | 108 | 22 | 504 | 151 | 984 | 1,064 | 147 | 11 | 162 | 14 | 4 |  |
| Licensed School Age Program | 598 | 18 |  | 42 | 269 | 98 | 12 | 20 | 5 | 90 | 23 | 208 | 221 | 35 | 3 | 30 |  | 4 |  |
| Other | 489 | 23 |  | 46 | 308 | 78 | 27 | 8 | 8 | 95 | 14 | 197 | 211 | 25 | 2 | 17 | 1 | 4 |  |
| Special Services Requested |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Drop In Care*** | 30 |  |  | 2 | 15 | 9 |  | 2 |  | 5 | 3 | 17 | 11 |  |  |  |  |  |  |
| Transportation to Home or School*** | 17 |  |  |  | 8 | 4 |  | 2 |  | 1 | 1 | 4 | 2 | 1 |  |  |  |  |  |
| From Non-English Speaking Family*** | 28 |  |  | 4 | 35 | 19 |  | 2 |  | 1 |  | 9 | 33 | 2 |  |  |  |  |  |
| Schedule Requested |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Full Time | 2,590 | 95 | 2 | 182 | 1,365 | 484 | 127 | 92 | 23 | 501 | 130 | 979 | 1,052 | 129 | 10 | 130 | 15 | 4 |  |
| Part Time | 733 | 27 |  | 78 | 369 | 161 | 28 | 31 | 5 | 132 | 50 | 291 | 350 | 56 | 3 | 50 | 1 | 3 |  |
| Full Year | 2,995 | 103 | 2 | 238 | 1,506 | 586 | 146 | 109 | 26 | 573 | 168 | 1,131 | 1,275 | 173 | 13 | 166 | 15 | 6 |  |
| Rotating Schedule*** | 22 | 2 |  | 2 | 9 | 4 | 1 | 1 |  | 4 |  | 9 | 10 | 1 |  | 1 | 1 |  |  |
| Temporary/Emergency*** | 37 |  |  | 5 | 14 | 5 |  | 2 |  | 6 | 1 | 20 | 6 | 1 |  |  |  |  |  |
| Evening | 676 | 10 |  | 43 | 322 | 50 | 5 | 16 |  | 71 | 26 | 176 | 212 | 37 | 3 | 27 | 2 |  |  |
| Overnight | 108 | 3 |  | 10 | 47 | 5 | 2 | 5 |  | 7 | 4 | 32 | 16 | 5 | 1 | 3 |  |  |  |
| Weekend Care | 480 | 19 |  | 30 | 230 | 44 | 18 | 14 |  | 52 | 29 | 136 | 116 | 30 | 3 | 25 | 3 | 1 |  |
| Before School*** | 280 | 11 |  | 13 | 103 | 38 | 9 | 2 |  | 25 | 11 | 86 | 94 | 13 |  | 14 |  | 1 |  |
| After School*** | 301 | 12 |  | 19 | 121 | 40 | 14 | 5 | 1 | 34 | 14 | 94 | 104 | 24 |  | 19 |  | 1 |  |

*Limit of one per day per client
** Includes referrals completed by CCA staff by phone, email, fax, in-person, etc.
***Does not include families that exclusively used online referral searches

## Appendix B: Child Care Capacity by County



CAPACITY FOR CHILDREN (\# of slots for children in care, includes both filled and vacant)

| Total Capacity by Type of Facility | 169,631 | 629 | 1,821 | 1,111 | 24 | 2,568 | 722 | 648 | 8,316 | 442 | 3,834 | 38 | 2,704 | 99 | 57 | 107 | 11,906 | 251 | 1,282 | 1,220 | 62,133 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Center | 112,141 | 309 | 723 | 176 |  | 1,238 | 531 | 359 | 5,069 | 382 | 1,943 |  | 1,077 | 24 | 24 | 95 | 9,259 | 169 | 674 | 1,019 | 42,079 |
| FCC | 34,487 | 320 | 1,098 | 700 | 24 | 1,330 | 146 | 289 | 2,687 |  | 884 | 38 | 1,194 |  | 33 | 12 | 1,159 | 82 | 368 | 85 | 11,540 |
| School Age Only (Licensed \& Exempt) | 23,003 |  |  | 235 |  |  | 45 |  | 560 | 60 | 1,007 |  | 433 | 75 |  |  | 1,488 |  | 240 | 116 | 8,514 |

Total Capacity by Schedule

| Full Time Only | 26,787 | 30 | 321 | 116 | 12 | 257 | 18 | 247 | 1,175 | 68 | 957 | 6 | 456 | 75 | 33 |  | 2,474 | 12 | 249 | 142 | 11,003 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Part Time Only | 2,097 |  | 12 |  |  |  | 81 |  | 54 | 48 | 6 |  |  |  |  |  | 116 |  | 180 | 51 | 562 |
| Either Full Time or Part Time | 140,735 | 599 | 1,488 | 995 | 12 | 2,311 | 623 | 401 | 7,087 | 326 | 2,871 | 32 | 2,248 | 24 | 24 | 107 | 9,316 | 239 | 853 | 1,027 | 50,568 |
| Full Year | 153,691 | 629 | 1,756 | 864 | 24 | 2,536 | 540 | 648 | 7,614 | 398 | 3,368 | 38 | 2,449 | 99 | 57 | 107 | 10,091 | 221 | 996 | 1,093 | 58,832 |
| School Year Only | 15,489 |  | 65 | 247 |  | 32 | 182 |  | 560 | 44 | 360 |  | 255 |  |  |  | 1,815 | 30 | 251 | 127 | 3,301 |
| Rotating | 15,106 | 254 | 316 | 240 |  | 706 | 34 | 72 | 1,936 |  | 163 | 8 | 327 |  |  | 12 | 864 | 58 | 65 | 8 | 4,257 |
| Temporary | 54,258 | 255 | 1,087 | 465 | 12 | 1,517 | 289 | 208 | 3,022 | 374 | 618 | 32 | 854 | 24 | 30 | 107 | 3,386 | 158 | 196 | 358 | 17,458 |
| Evening | 15,045 | 143 | 469 | 249 |  | 625 | 20 | 44 | 1,666 |  | 495 |  | 691 |  |  | 12 | 772 | 24 | 46 |  | 4,783 |
| Overnight | 3,651 | 90 | 346 | 171 |  | 110 |  | 24 | 604 |  | 101 |  | 161 |  |  |  | 83 |  | 12 |  | 1,127 |
| Weekend Care | 12,753 | 280 | 716 | 365 |  | 872 |  | 114 | 2,142 |  | 529 |  | 838 |  |  | 12 | 233 | 12 | 43 |  | 3,529 |

Total Capacity by Subsidy Acceptance

| State Gov't. | 125,946 | 605 | 1,678 | 910 | 24 | 2,289 | 526 | 479 | 7,608 | 442 | 2,893 | 32 | 2,430 | 24 | 45 | 107 | 9,912 | 239 | 893 | 1,048 | 37,599 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| State Gov't. WCCC (Birth-PreK)* | 95,552 | 374 | 1,572 | 708 | 24 | 2,185 | 439 | 340 | 6,457 | 334 | 1,918 |  | 1,983 | 24 | 45 | 107 | 7,830 | 198 | 617 | 943 | 26,676 |
| Local Subsidy | 13,275 |  |  | 12 |  | 48 |  |  | 515 |  | 80 |  | 6 |  |  |  | 213 |  |  |  | 7,921 |
| Other Subsidy | 9,459 |  |  |  |  |  |  |  | 12 |  | 9 |  | 12 |  |  |  |  |  |  | 246 |  |
| Provider Financial Assistance | 96,674 | 122 | 865 | 542 |  | 439 | 203 | 226 | 1,872 |  | 777 | 8 | 348 | 24 |  | 95 | 7,854 | 52 | 422 | 491 | 42,579 |
| Total Unduplicated | 146,129 | 605 | 1,698 | 1,035 | 24 | 2,309 | 594 | 479 | 7,682 | 442 | 2,984 | 32 | 2,477 | 24 | 45 | 107 | 10,604 | 239 | 952 | 1,070 | 50,052 |

Total Capacity for Special Services

| Drop In | 65,909 | 243 | 1,038 | 546 | 24 | 1,619 | 340 | 307 | 3,010 | 374 | 1,224 | 32 | 871 | 24 | 30 | 12 | 4,431 | 158 | 550 | 605 | 21,322 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Transportation to School or Home | 58,070 | 332 | 662 | 416 |  | 725 | 61 | 96 | 3,307 | 261 | 897 |  | 782 |  | 30 | 12 | 5,890 | 22 | 414 | 469 | 18,298 |
| Does Not Speak English | 4,951 | 68 | 668 | 375 |  | 596 |  | 88 | 1,480 |  | 286 |  | 740 |  |  |  |  |  | 12 |  | 323 |
| Speaks English \& Add'I Language | 77,003 | 491 | 658 | 598 |  | 1,437 | 200 | 186 | 4,956 | 231 | 1,808 | 12 | 1,546 |  |  | 95 | 2,274 |  | 715 | 627 | 36,687 |

Total Capacity by Child Age (duplicated - see notes on provider data)

| Infants | 16,711 | 246 | 415 | 206 | 8 | 445 | 73 | 62 | 1,201 | 73 | 378 | 8 | 352 |  | 10 | 8 | 803 | 29 | 121 | 114 | 5,593 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Toddlers | 30,275 | 246 | 479 | 155 | 8 | 502 | 133 | 81 | 1,376 | 114 | 1,083 | 10 | 862 | 24 | 19 | 15 | 2,154 | 64 | 336 | 211 | 9,888 |
| Pre-School | 80,207 | 525 | 1,412 | 647 | 16 | 1,695 | 301 | 343 | 4,919 | 202 | 1,876 | 14 | 1,557 | 24 | 38 | 19 | 4,681 | 127 | 625 | 426 | 28,212 |
| School-age | 72,359 | 315 | 1,236 | 826 | 16 | 1,507 | 365 | 291 | 4,060 | 195 | 3,187 | 10 | 1,226 | 64 | 40 | 36 | 4,903 | 158 | 571 | 573 | 18,466 |

*In August 2016, Early Achievers participation became mandatory for providers that accept Working Connections Child Care (WCCC) subsidy for children ages birth to preschool.


| Total Capacity by Type of Facility | 18,493 | 1,298 | 193 | 2,561 | 16,738 | 3,367 | 1,027 | 1,246 | 190 | 4,800 | 840 | 6,796 | 8,618 | 1,955 | 98 | 1,081 | 271 | 93 | 54 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Center | 12,693 | 940 | 193 | 1,482 | 10,969 | 2,058 | 681 | 915 | 154 | 2,901 | 624 | 4,236 | 6,381 | 1,625 | 34 | 802 | 208 | 49 | 46 |
| FCC | 2,976 | 228 |  | 779 | 3,443 | 447 | 276 | 331 | 36 | 704 | 191 | 1,210 | 1,274 | 185 | 64 | 239 | 63 | 44 | 8 |
| School Age Only (Licensed \& Exempt) | 2,824 | 130 |  | 300 | 2,326 | 862 | 70 |  |  | 1,195 | 25 | 1,350 | 963 | 145 |  | 40 |  |  |  |


| Full Time Only | 1,503 | 496 | 32 | 375 | 2,059 | 731 | 60 | 54 | 52 | 1,130 | 122 | 833 | 1,454 | 17 | 24 | 132 | 62 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Part Time Only |  |  |  | 135 | 129 | 101 | 54 |  |  | 12 |  | 197 | 119 | 214 | 26 |  |  |  |  |
| Either Full Time or Part Time | 16,990 | 802 | 161 | 2,051 | 14,544 | 2,535 | 907 | 1,192 | 138 | 3,658 | 718 | 5,766 | 7,045 | 1,724 | 48 | 949 | 209 | 93 | 54 |
| Full Year | 15,999 | 1,236 | 173 | 2,287 | 15,633 | 2,425 | 913 | 1,039 | 190 | 4,413 | 815 | 5,323 | 7,869 | 1,583 | 90 | 993 | 211 | 85 | 54 |
| School Year Only | 2,494 | 62 | 20 | 274 | 1,039 | 846 | 108 | 207 |  | 387 | 25 | 1,473 | 749 | 372 | 8 | 88 | 60 | 8 |  |
| Rotating | 1,482 | 162 |  | 382 | 1,161 | 171 | 156 | 127 | 12 | 319 | 12 | 124 | 1,222 | 151 | 32 | 203 | 30 | 32 | 8 |
| Temporary | 5,973 | 443 | 89 | 542 | 5,829 | 699 | 641 | 662 | 65 | 1,119 | 289 | 2,119 | 3,464 | 1,005 | 44 | 504 | 186 | 81 | 54 |
| Evening | 1,701 | 132 |  | 250 | 1,290 | 82 | 24 | 81 |  | 107 | 16 | 348 | 577 | 211 | 12 | 158 | 17 |  |  |
| Overnight | 284 |  |  | 48 | 211 | 24 |  |  |  | 12 |  | 117 | 48 | 34 | 12 | 24 | 8 |  |  |
| Weekend Care | 885 | 126 |  | 338 | 693 | 71 | 86 | 53 |  | 36 | 8 | 169 | 402 | 51 | 12 | 121 | 17 |  |  |

## Total Capacity by Subsidy Acceptance

| State Gov't. | 15,001 | 854 | 193 | 2,083 | 12,452 | 2,643 | 943 | 1,223 | 138 | 4,047 | 822 | 5,431 | 7,224 | 1,707 | 44 | 976 | 251 | 85 | 46 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| State Gov't. WCCC (Birth-PreK)* | 11,546 | 616 | 193 | 1,765 | 9,298 | 1,791 | 811 | 1,202 | 138 | 2,544 | 777 | 3,958 | 5,428 | 1,481 | 42 | 826 | 231 | 85 | 46 |
| Local Subsidy | 50 | 59 | 59 | 757 | 3,085 | 1,082 | 574 | 461 |  | 130 | 329 | 194 | 12 |  |  | 25 |  |  |  |
| Other Subsidy | 641 | 422 | 112 | 677 | 3,811 | 2,161 | 108 |  |  | 883 |  | 942 |  |  |  |  |  |  |  |
| Provider Financial Assistance | 12,980 | 555 | 22 | 524 | 10,195 | 1,268 | 269 | 773 | 114 | 2,330 | 694 | 3,711 | 6,737 | 1,237 | 12 | 460 | 97 | 24 | 54 |
| Total Unduplicated | 17,258 | 886 | 193 | 2,125 | 14,228 | 2,934 | 973 | 1,223 | 138 | 4,150 | 822 | 6,352 | 8,155 | 1,782 | 50 | 1,016 | 251 | 85 | 54 |
| Total Capacity for Special Services |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Drop In | 6,511 | 408 | 151 | 877 | 7,357 | 416 | 685 | 762 | 89 | 2,305 | 674 | 3,467 | 3,572 | 973 | 40 | 581 | 134 | 93 | 54 |
| Transportation to School or Home | 5,836 | 80 |  | 738 | 8,859 | 971 | 136 | 566 |  | 1,099 | 120 | 2,234 | 3,495 | 1,088 | 12 | 49 | 113 |  |  |
| Does Not Speak English | 91 |  |  | 110 | 59 | 16 |  |  |  |  |  |  | 39 |  |  |  |  |  |  |
| Speaks English \& Add'I Language | 6,802 | 186 | 81 | 1,020 | 7,873 | 1,036 | 33 | 139 |  | 851 | 101 | 1,652 | 3,353 | 856 | 16 | 359 | 66 | 12 | 46 |

Total Capacity by Child Age (duplicated - see notes on provider data)

| Infants | 2,284 | 77 | 22 | 250 | 1,553 | 237 | 114 | 128 | 16 | 348 | 83 | 572 | 598 | 156 | 4 | 94 | 22 | 6 | 2 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Toddlers | 4,092 | 197 | 36 | 447 | 2,536 | 501 | 201 | 293 | 37 | 685 | 174 | 1,261 | 1,308 | 422 | 32 | 216 | 53 | 22 | 2 |
| Pre-School | 10,204 | 492 | 96 | 1,162 | 7,250 | 1,347 | 525 | 621 | 74 | 1,771 | 341 | 2,533 | 4,351 | 963 | 64 | 505 | 166 | 57 | 26 |
| School-age | 12,512 | 741 | 28 | 1,112 | 7,517 | 1,451 | 412 | 535 | 51 | 1,899 | 272 | 3,094 | 3,311 | 684 | 50 | 453 | 96 | 60 | 36 |

*In August 2016, Early Achievers participation became mandatory for providers that accept Working Connections Child Care (WCCC) subsidy for children ages birth to preschool.

## Appendix C: Child Care Providers by County

PROVIDER SUPPLY (\# of providers)

| Type of Provider | 5,542 | 36 | 118 | 70 | 2 | 152 | 26 | 37 | 363 | 9 | 144 | 4 | 139 | 2 | 6 | 2 | 281 | 12 | 56 | 25 | 1,902 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Center | 1,579 | 3 | 17 | 3 |  | 18 | 9 | 8 | 73 | 8 | 27 |  | 15 | 1 | 1 | 1 | 136 | 5 | 12 | 14 | 538 |
| FCC | 3,478 | 33 | 101 | 65 | 2 | 134 | 16 | 29 | 277 |  | 96 | 4 | 119 |  | 5 | 1 | 110 | 7 | 37 | 8 | 1,202 |
| School Age Only (Licensed \& Exempt) | 485 |  |  | 2 |  |  | 1 |  | 13 | 1 | 21 | 0 | 5 | 1 | 0 | 0 | 35 | 0 | 7 | 3 | 162 |

Schedule/Hours of Operation

| Full Time Only | 936 | 4 | 24 | 12 | 1 | 24 | 2 | 10 | 32 | 1 | 39 | 1 | 26 | 1 | 5 |  | 69 | 1 | 17 | 4 | 357 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Part Time Only | 75 |  | 1 |  |  |  | 2 |  | 3 | 2 | 1 |  |  |  |  |  | 5 |  | 5 | 2 | 18 |
| Either Full Time or Part Time | 4,529 | 32 | 93 | 58 | 1 | 128 | 22 | 27 | 328 | 6 | 104 | 3 | 113 | 1 | 1 | 2 | 207 | 11 | 34 | 19 | 1,527 |
| Full Year | 5,131 | 36 | 115 | 67 | 2 | 149 | 22 | 37 | 346 | 7 | 135 | 4 | 135 | 2 | 6 | 2 | 241 | 11 | 45 | 21 | 1,829 |
| School Year Only | 403 |  | 3 | 3 |  | 3 | 4 |  | 15 | 2 | 8 |  | 4 |  |  |  | 40 | 1 | 10 | 4 | 73 |
| Rotating | 1,258 | 19 | 28 | 21 |  | 68 | 4 | 7 | 185 |  | 17 | 1 | 32 |  |  | 1 | 44 | 5 | 6 | 1 | 389 |
| Temporary | 2,185 | 26 | 72 | 34 | 1 | 91 | 11 | 15 | 199 | 6 | 38 | 3 | 42 | 1 | 2 | 2 | 86 | 8 | 15 | 10 | 701 |
| Evening | 1,036 | 14 | 41 | 22 |  | 47 | 2 | 4 | 150 |  | 32 |  | 65 |  |  | 1 | 25 | 2 | 4 |  | 392 |
| Overnight | 313 | 8 | 30 | 15 |  | 10 |  | 2 | 49 |  | 10 |  | 15 |  |  |  | 7 |  | 1 |  | 99 |
| Weekend Care | 1,022 | 24 | 64 | 32 |  | 71 |  | 10 | 186 |  | 37 |  | 81 |  |  | 1 | 11 | 1 | 4 |  | 337 |

Subsidy Acceptance

| State Gov't. | 4,123 | 33 | 110 | 60 | 2 | 127 | 16 | 27 | 338 | 9 | 109 | 3 | 131 | 1 | 4 | 2 | 210 | 11 | 39 | 18 | 1,212 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| State Gov't. WCCC (Birth-PreK)* | 3,225 | 30 | 104 | 57 | 2 | 120 | 13 | 21 | 296 | 6 | 86 | 0 | 122 | 1 | 4 | 2 | 147 | 10 | 29 | 15 | 948 |
| Local Subsidy | 348 |  |  | 1 |  | 2 |  | 1 | 18 |  | 1 |  | 1 |  |  |  | 2 |  |  |  | 165 |
| Other Subsidy | 233 |  |  |  |  |  |  |  | 1 |  | 1 |  | 1 |  |  |  |  |  |  | 2 |  |
| Provider Financial Assistance | 2,637 | 7 | 47 | 27 |  | 26 | 5 | 7 | 62 |  | 24 | 1 | 10 | 1 |  | 1 | 153 | 3 | 18 | 10 | 1,147 |
| Total Unduplicated | 4,662 | 33 | 112 | 61 | 2 | 129 | 17 | 27 | 342 | 9 | 118 | 3 | 133 | 1 | 4 | 2 | 235 | 11 | 42 | 20 | 1,515 |

## Provides Special Service

| Drop In | 2,571 | 24 | 69 | 39 | 2 | 101 | 13 | 21 | 211 | 6 | 53 | 3 | 48 | 1 | 2 | 1 | 100 | 8 | 29 | 14 | 822 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Transportation to School or Home | 1,662 | 7 | 42 | 18 |  | 35 | 2 | 9 | 145 | 3 | 27 | 0 | 37 | 0 | 2 | 1 | 110 | 2 | 10 | 8 | 638 |
| Does Not Speak English | 457 | 9 | 61 | 34 |  | 57 |  | 8 | 153 |  | 31 |  | 72 |  |  |  |  |  | 1 |  | 11 |
| Speaks English \& Add'I Language | 2,016 | 23 | 32 | 22 |  | 49 | 5 | 6 | 126 | 6 | 40 | 1 | 47 |  |  | 1 | 35 |  | 22 | 10 | 1,047 |

## Ages Accepted

| Infants | 3,846 | 29 | 108 | 65 | 2 | 132 | 17 | 25 | 297 | 6 | 84 | 4 | 114 |  | 4 | 1 | 155 | 9 | 31 | 17 | 1,300 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Toddlers | 4,358 | 33 | 113 | 66 | 2 | 142 | 21 | 30 | 324 | 6 | 103 | 4 | 127 | 1 | 6 | 1 | 197 | 11 | 41 | 18 | 1,455 |
| PreSchool | 4,918 | 36 | 118 | 66 | 2 | 143 | 22 | 31 | 344 | 6 | 123 | 4 | 134 | 1 | 6 | 2 | 242 | 12 | 48 | 22 | 1,710 |
| Schoolage | 4,483 | 35 | 109 | 62 | 2 | 132 | 22 | 29 | 314 | 4 | 120 | 3 | 122 | 2 | 6 | 2 | 233 | 12 | 43 | 24 | 1,353 |
| Special Needs Training/Experience | 3,758 | 27 | 60 | 41 | 1 | 107 | 22 | 23 | 237 | 9 | 88 | 3 | 66 | 1 | 2 | 1 | 212 | 12 | 42 | 16 | 1,328 |

[^3]

PROVIDER SUPPLY (\# and \% of providers)

| Type of Provider | 535 | 45 | 6 | 105 | 525 | 110 | 47 | 52 | 8 | 138 | 31 | 202 | 234 | 47 | 9 | 43 | 12 | 5 | 2 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Center | 186 | 14 | 6 | 23 | 136 | 42 | 18 | 19 | 5 | 44 | 9 | 56 | 83 | 19 | 2 | 21 | 5 | 1 | 1 |
| FCC | 288 | 27 |  | 72 | 344 | 45 | 27 | 33 | 3 | 70 | 21 | 117 | 126 | 19 | 7 | 21 | 7 | 4 | 1 |
| School Age Only (Licensed \& Exempt) | 61 | 4 | 0 | 10 | 45 | 23 | 2 |  |  | 24 | 1 | 29 | 25 | 9 | 0 | 1 | 0 | 0 | 0 |

Schedule/Hours of Operation

| Full Time Only | 44 | 16 | 1 | 13 | 79 | 18 | 6 | 6 | 3 | 37 | 8 | 27 | 33 | 2 | 3 | 6 | 4 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Part Time Only |  |  |  | 5 | 6 | 4 | 2 |  |  | 1 |  | 7 | 5 | 5 | 1 |  |  |  |  |
| Either Full Time or Part Time | 491 | 29 | 5 | 87 | 439 | 88 | 38 | 46 | 5 | 100 | 23 | 168 | 196 | 40 | 5 | 37 | 8 | 5 | 2 |
| Full Year | 474 | 42 | 5 | 97 | 490 | 79 | 41 | 49 | 8 | 126 | 30 | 166 | 212 | 36 | 8 | 39 | 11 | 4 | 2 |
| School Year Only | 61 | 3 | 1 | 8 | 33 | 30 | 5 | 3 |  | 12 | 1 | 36 | 22 | 11 | 1 | 4 | 1 | 1 |  |
| Rotating | 98 | 11 |  | 28 | 94 | 13 | 15 | 11 | 1 | 26 | 1 | 11 | 84 | 15 | 3 | 11 | 4 | 3 | 1 |
| Temporary | 208 | 23 | 2 | 30 | 193 | 23 | 26 | 25 | 1 | 43 | 8 | 59 | 121 | 25 | 4 | 19 | 6 | 4 | 2 |
| Evening | 74 | 6 |  | 16 | 60 | 5 | 2 | 4 |  | 6 | 2 | 22 | 19 | 9 | 1 | 7 | 2 |  |  |
| Overnight | 17 |  |  | 4 | 21 | 2 |  |  |  | 1 |  | 11 | 4 | 3 | 1 | 2 | 1 |  |  |
| Weekend Care | 45 | 5 |  | 23 | 37 | 4 | 3 | 2 |  | 3 | 1 | 16 | 11 | 5 | 1 | 5 | 2 |  |  |


| State Gov't. | 404 | 36 | 6 | 85 | 380 | 87 | 40 | 49 | 5 | 98 | 29 | 158 | 188 | 37 | 4 | 39 | 11 | 4 | 1 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| State Gov't. WCCC (Birth-PreK)* | 290 | 27 | 6 | 73 | 264 | 60 | 36 | 47 | 5 | 65 | 25 | 114 | 122 | 29 | 4 | 31 | 9 | 4 | 1 |
| Local Subsidy | 1 | 2 | 1 | 17 | 71 | 26 | 19 | 10 |  | 3 | 3 | 2 | 1 |  |  | 1 |  |  |  |
| Other Subsidy | 12 | 23 | 4 | 21 | 82 | 64 | 2 |  |  | 9 |  | 11 |  |  |  |  |  |  |  |
| Provider Financial Assistance | 327 | 20 | 1 | 21 | 283 | 34 | 10 | 31 | 3 | 63 | 18 | 86 | 136 | 27 | 1 | 17 | 6 | 2 | 2 |
| Total Unduplicated | 463 | 40 | 6 | 87 | 432 | 96 | 42 | 49 | 5 | 108 | 29 | 176 | 210 | 41 | 5 | 40 | 11 | 4 | 2 |

## Provides Special Services

| Drop In | 231 | 22 | 4 | 42 | 262 | 20 | 28 | 31 | 3 | 59 | 16 | 101 | 121 | 26 | 4 | 21 | 6 | 5 | 2 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Transportation to School or Home | 157 | 7 |  | 28 | 175 | 23 | 4 | 15 |  | 23 | 6 | 39 | 63 | 19 | 1 | 3 | 3 |  |  |
| Does Not Speak English | 1 |  |  | 10 | 3 | 2 |  |  |  |  |  |  | 4 |  |  |  |  |  |  |
| Speaks English \& Add'I Language | 139 | 7 | 2 | 38 | 192 | 29 | 3 | 6 |  | 20 | 2 | 26 | 56 | 10 | 2 | 8 | 2 | 1 | 1 |

## Ages Accepted

| Infants | 347 | 28 | 4 | 85 | 405 | 64 | 28 | 34 | 4 | 76 | 25 | 128 | 149 | 29 | 4 | 24 | 8 | 3 | 1 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Toddlers | 415 | 33 | 4 | 90 | 425 | 72 | 33 | 46 | 5 | 87 | 28 | 147 | 182 | 35 | 8 | 31 | 10 | 5 | 1 |
| PreSchool | 464 | 39 | 6 | 92 | 462 | 79 | 43 | 51 | 5 | 98 | 30 | 163 | 212 | 38 | 8 | 38 | 11 | 5 | 2 |
| Schoolage | 499 | 36 | 4 | 95 | 461 | 86 | 33 | 49 | 4 | 95 | 28 | 171 | 196 | 40 | 6 | 34 | 10 | 5 | 2 |
| Special Needs Training/Experience | 375 | 28 | 5 | 59 | 314 | 82 | 41 | 38 | 4 | 80 | 24 | 97 | 213 | 42 | 7 | 35 | 10 | 5 | 1 |

[^4]
## Appendix D: Child Care Center Rates by County

2016 Child Care Data Report
Center Monthly Market and Subsidy Rates

|  | Infant |  |  |  |  | Toddler |  |  |  | Pre-School |  |  |  | School-Age* |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Subsidy Rate |  | ian Rate | 75th Percentile | \% Prov Reporting | Subsidy Rate | Median Rate | 75th Percentile | \% Prov Reporting | Subsidy Rate | Median Rate | 75th Percentile | \% Prov Reporting | Subsidy Rate | Median Rate | 75th <br> Percentile | \% Prov Reporting |
| Adams | \$ 696 | No rates available |  |  |  | \$ 585 | No rates available |  |  | \$ 553 | No rates available |  |  | \$ 520 | No rates available |  |  |
| Asotin | \$ 696 | \$ | 685 | \$ 701 | 67\% | \$ 585 | \$ 654 | \$ 677 | 67\% | \$ 553 | \$ 490 | \$ 536 | 67\% | \$ 520 | \$ 282 | \$ 293 | 67\% |
| Benton | \$ 780 | \$ | 836 | \$ 995 | 73\% | \$ 670 | \$ 780 | \$ 953 | 89\% | \$ 585 | \$ 678 | \$ 828 | 88\% | \$ 572 | \$ 550 | \$ 661 | 75\% |
| Chelan | \$ 696 | \$ | 745 | \$ 758 | 100\% | \$ 585 | \$ 650 | \$ 670 | 100\% | \$ 553 | \$ 650 | \$ 672 | 100\% | \$ 520 | \$ 433 | \$ 611 | 82\% |
| Clallam | \$ 780 | \$ | 758 | \$ 1,213 | 71\% | \$ 670 | \$ 943 | \$ 1,001 | 91\% | \$ 585 | \$ 700 | \$ 861 | 94\% | \$ 572 | \$ 358 | \$ 493 | 91\% |
| Clark | \$ 930 | \$ | 1,062 | \$ 1,207 | 89\% | \$ 775 | \$ 888 | \$ 1,060 | 92\% | \$ 670 | \$ 780 | \$ 888 | 88\% | \$ 650 | \$ 650 | \$ 711 | 86\% |
| Columbia | \$ 703 | No child care centers |  |  |  | \$ 586 | No child care centers |  |  | \$ 544 | No child care centers |  |  | \$ 481 | No child care centers |  |  |
| Cowlitz | \$ 780 | \$ | 802 | \$ 843 | 100\% | \$ 670 | \$ 693 | \$ 776 | 88\% | \$ 585 | \$ 628 | \$ 676 | 89\% | \$ 572 | \$ 576 | \$ 660 | 77\% |
| Douglas | \$ 696 | No rates available |  |  |  | \$ 585 | No rates available |  |  | \$ 553 | No rates available |  |  | \$ 520 | No rates available |  |  |
| Ferry | \$ 696 | No child care centers |  |  |  | \$ 585 | No child care centers |  |  | \$ 553 | No child care centers |  |  | \$ 520 | No child care centers |  |  |
| Franklin | \$ 703 | \$ | 901 | \$ 938 | 60\% | \$ 586 | \$ 758 | \$ 802 | 75\% | \$ 544 | \$ 650 | \$ 681 | 80\% | \$ 481 | \$ 542 | \$ 650 | 80\% |
| Garfield | \$ 696 | No rates available |  |  |  | \$ 585 | No rates available |  |  | \$ 553 | No rates available |  |  | \$ 520 | No rates available |  |  |
| Grant | \$ 696 | \$ | 693 | \$ 795 | 27\% | \$ 585 | \$ 607 | \$ 650 | 44\% | \$ 553 | \$ 607 | \$ 650 | 53\% | \$ 520 | \$ 303 | \$ 312 | 80\% |
| Grays Harbor | \$ 780 | \$ | 700 | \$ 713 | 100\% | \$ 670 | \$ 607 | \$ 626 | 100\% | \$ 585 | \$ 548 | \$ 563 | 100\% | \$ 572 | \$ 325 | \$ 325 | 94\% |
| Island | \$ 930 | \$ | 849 | \$ 849 | 60\% | \$ 775 | \$ 771 | \$ 915 | 67\% | \$ 670 | \$ 691 | \$ 775 | 67\% | \$ 650 | \$ 401 | \$ 636 | 80\% |
| Jefferson | \$ 780 | \$ | 815 | \$ 815 | 100\% | \$ 670 | \$ 687 | \$ 690 | 100\% | \$ 585 | \$ 583 | \$ 593 | 100\% | \$ 572 | \$ 303 | \$ 303 | 100\% |
| King | \$1,082 | \$ | 1,456 | \$ 1,777 | 78\% | \$ 904 | \$1,274 | \$ 1,530 | 79\% | \$ 758 | \$ 1,079 | \$ 1,296 | 75\% | \$ 683 | \$ 607 | \$ 715 | 66\% |
| Kitsap | \$ 793 | \$ | 795 | \$ 1,023 | 85\% | \$ 683 | \$ 758 | \$ 849 | 90\% | \$ 601 | \$ 672 | \$ 745 | 92\% | \$ 533 | \$ 425 | \$ 503 | 96\% |
| Kittitas | \$ 703 | \$ | 670 | \$ 692 | 100\% | \$ 586 | \$ 633 | \$ 659 | 100\% | \$ 544 | \$ 615 | \$ 642 | 100\% | \$ 481 | \$ 325 | \$ 503 | 100\% |
| Klickitat | \$ 780 | No rates available |  |  |  | \$ 670 | No rates available |  |  | \$ 585 | No rates available |  |  | \$ 572 | No rates available |  |  |
| Lewis | \$ 780 | \$ | 758 | \$ 813 | 88\% | \$ 670 | \$ 650 | \$ 689 | 83\% | \$ 585 | \$ 598 | \$ 618 | 94\% | \$ 572 | \$ 563 | \$ 592 | 92\% |
| Lincoln | \$ 696 | No rates available |  |  |  | \$ 585 | No rates available |  |  | \$ 553 | No rates available |  |  | \$ 520 | No rates available |  |  |
| Mason | \$ 780 | \$ | 748 | \$ 766 | 80\% | \$ 670 | \$ 650 | \$ 693 | 100\% | \$ 585 | \$ 572 | \$ 598 | 100\% | \$ 572 | \$ 358 | \$ 420 | 100\% |
| Okanogan | \$ 696 | \$ | 715 | \$ 726 | 100\% | \$ 585 | \$ 596 | \$ 697 | 100\% | \$ 553 | \$ 574 | \$ 676 | 100\% | \$ 520 | \$ 397 | \$ 569 | 100\% |
| Pacific | \$ 780 | \$ | 585 | \$ 585 | 100\% | \$ 670 | \$ 607 | \$ 683 | 100\% | \$ 585 | \$ 520 | \$ 628 | 75\% | \$ 572 | \$ 520 | \$ 607 | 100\% |
| Pend Oreille | \$ 696 | No rates available |  |  |  | \$ 585 | No rates available |  |  | \$ 553 | No rates available |  |  | \$ 520 | No rates available |  |  |
| Pierce | \$ 793 | \$ | 949 | \$ 1,114 | 91\% | \$ 683 | \$ 780 | \$ 945 | 92\% | \$ 601 | \$ 715 | \$ 858 | 90\% | \$ 533 | \$ 479 | \$ 598 | 88\% |
| San Juan | \$ 930 | \$ | 1,387 | \$ 1,387 | 100\% | \$ 775 | \$1,213 | \$ 1,798 | 100\% | \$ 670 | \$ 875 | \$ 1,001 | 100\% | \$ 650 | \$ 173 | \$ 173 | 75\% |
| Skagit | \$ 930 | \$ | 1,023 | \$ 1,053 | 93\% | \$ 775 | \$ 802 | \$ 879 | 95\% | \$ 670 | \$ 693 | \$ 750 | 95\% | \$ 650 | \$ 542 | \$ 685 | 47\% |
| Skamania | \$ 780 | No rates available |  |  |  | \$ 670 | No rates available |  |  | \$ 585 | No rates available |  |  | \$ 572 | No rates available |  |  |
| Snohomish | \$ 930 | \$ | 1,300 | \$ 1,460 | 98\% | \$ 775 | \$1,062 | \$ 1,231 | 96\% | \$ 670 | \$ 901 | \$ 1,070 | 93\% | \$ 650 | \$ 646 | \$ 915 | 88\% |
| Spokane | \$ 712 | \$ | 849 | \$ 997 | 84\% | \$ 598 | \$ 722 | \$ 831 | 84\% | \$ 566 | \$ 650 | \$ 767 | 81\% | \$ 533 | \$ 466 | \$ 559 | 76\% |
| Stevens | \$ 696 | \$ | 791 | \$ 837 | 100\% | \$ 585 | \$ 676 | \$ 735 | 100\% | \$ 553 | \$ 589 | \$ 667 | 80\% | \$ 520 | \$ 520 | \$ 524 | 100\% |
| Thurston | \$ 780 | \$ | 901 | \$ 1,066 | 98\% | \$ 670 | \$ 802 | \$ 954 | 98\% | \$ 585 | \$ 698 | \$ 832 | 98\% | \$ 572 | \$ 455 | \$ 542 | 98\% |
| Wahkiakum | \$ 780 | No rates available |  |  |  | \$ 670 | No rates available |  |  | \$ 585 | No rates available |  |  | \$ 572 | No rates available |  |  |
| Walla Walla | \$ 780 | \$ | 867 | \$ 932 | 60\% | \$ 670 | \$ 821 | \$ 857 | 75\% | \$ 585 | \$ 687 | \$ 779 | 73\% | \$ 572 | \$ 650 | \$ 650 | 75\% |
| Whatcom | \$ 930 | \$ | 988 | \$ 997 | 95\% | \$ 775 | \$ 858 | \$ 911 | 97\% | \$ 670 | \$ 745 | \$ 845 | 94\% | \$ 650 | \$ 650 | \$ 755 | 91\% |
| Whitman | \$ 780 | \$ | 945 | \$ 1,044 | 90\% | \$ 670 | \$ 901 | \$ 971 | 91\% | \$ 585 | \$ 815 | \$ 901 | 93\% | \$ 572 | \$ 427 | \$ 485 | 86\% |
| Yakima | \$ 703 | \$ | 726 | \$ 811 | 59\% | \$ 586 | \$ 594 | \$ 672 | 74\% | \$ 544 | \$ 542 | \$ 619 | 72\% | \$ 481 | \$ 325 | \$ 486 | 86\% |
| STATEWIDE |  | \$ | 1,053 | \$ 1,335 | 84\% |  | \$ 884 | \$ 1,131 | 83\% |  | \$ 797 | \$ 997 | 81\% |  | \$ 520 | \$ 650 | 86\% |

[^5]
## Appendix E: Family Child Care Rates by County

Washington State Child Care Family Child Care Monthly Market and Subsidy Rates

|  | Infant |  |  |  |  |  |  | Toddler |  |  |  |  |  | Pre-School |  |  |  |  |  | School-Age* |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Subsidy <br> Rate |  | Median Rate |  | 75th <br> Percentile |  | \% Prov Reporting | Subsidy Rate | Median Rate |  | 75th <br> Percentile |  | \% Prov Reporting | Subsidy Rate | Median Rate |  | 75th <br> Percentile |  | \% Prov Reporting | Subsidy Rate | Median Rate |  | 75th Percentile |  | \% Prov Reporting |
| Adams | \$ | 642 | \$ | 650 | \$ | 650 | 100\% | \$ 558 | \$ | 585 | \$ | 607 | 100\% | \$ 515 | \$ | 542 | \$ | 607 | 100\% | \$ 458 | \$ | 477 | \$ | 542 | 100\% |
| Asotin | \$ | 642 | No family child care |  |  |  |  | \$ 558 | No family child care |  |  |  |  | \$ 515 | No family child care |  |  |  |  | \$ 458 | No family child care |  |  |  |  |
| Benton | \$ | 664 | \$ | 758 | \$ | 765 | 96\% | \$ 578 | \$ | 650 | \$ | 758 | 96\% | \$ 530 | \$ | 607 | \$ | 650 | 97\% | \$ 487 | \$ | 542 | \$ | 607 | 89\% |
| Chelan | \$ | 642 | \$ | 641 | \$ | 666 | 99\% | \$ 558 | \$ | 542 | \$ | 650 | 99\% | \$ 515 | \$ | 542 | \$ | 585 | 98\% | \$ 458 | \$ | 451 | \$ | 477 | 98\% |
| Clallam | \$ | 708 | \$ | 650 | \$ | 758 | 100\% | \$ 616 | \$ | 650 | \$ | 758 | 100\% | \$ 578 | \$ | 602 | \$ | 650 | 100\% | \$ 544 | \$ | 325 | \$ | 525 | 100\% |
| Clark | \$ | 708 | \$ | 758 | \$ | 807 | 99\% | \$ 616 | \$ | 672 | \$ | 758 | 99\% | \$ 578 | \$ | 650 | \$ | 693 | 100\% | \$ 544 | \$ | 520 | \$ | 598 | 94\% |
| Columbia | \$ | 664 | \$ | 542 | \$ | 574 | \$ | \$ 578 | \$ | 542 | \$ | 574 | \$ 1 | \$ 530 | \$ | 542 | \$ | 574 | \$ | \$ 487 | \$ | 444 | \$ | 525 | \$ 1 |
| Cowlitz | \$ | 708 | \$ | 650 | \$ | 650 | 100\% | \$ 616 | \$ | 628 | \$ | 650 | 100\% | \$ 578 | \$ | 563 | \$ | 650 | 100\% | \$ 544 | \$ | 542 | \$ | 607 | 94\% |
| Douglas | \$ | 642 | \$ | 598 | \$ | 650 | 95\% | \$ 558 | \$ | 542 | \$ | 607 | 95\% | \$ 515 | \$ | 533 | \$ | 584 | 95\% | \$ 458 | \$ | 451 | \$ | 477 | 95\% |
| Ferry | \$ | 642 | \$ | 611 | \$ | 626 | 100\% | \$ 558 | \$ | 568 | \$ | 598 | 100\% | \$ 515 | \$ | 542 | \$ | 559 | 100\% | \$ 458 | \$ | 401 | \$ | 489 | 100\% |
| Franklin | \$ | 664 | \$ | 715 | \$ | 758 | 98\% | \$ 578 | \$ | 650 | \$ | 758 | 98\% | \$ 530 | \$ | 563 | \$ | 650 | 98\% | \$ 487 | \$ | 542 | \$ | 607 | 97\% |
| Garfield | \$ | 642 | No family child care |  |  |  |  | \$ 558 | No family child care |  |  |  |  | \$ 515 | No family child care |  |  |  |  | \$ 458 | No family child care |  |  |  |  |
| Grant | \$ | 642 | \$ | 641 | \$ | 715 | 97\% | \$ 558 | \$ | 563 | \$ | 650 | 98\% | \$ 515 | \$ | 542 | \$ | 607 | 98\% | \$ 458 | \$ | 386 | \$ | 459 | 96\% |
| Grays Harbor | \$ | 708 | \$ | 607 | \$ | 650 | 100\% | \$ 616 | \$ | 607 | \$ | 650 | 97\% | \$ 578 | \$ | 540 | \$ | 575 | 97\% | \$ 544 | \$ | 303 | \$ | 399 | 97\% |
| Island | \$ | 910 | \$ | 758 | \$ | 780 | 91\% | \$ 770 | \$ | 758 | \$ | 780 | 92\% | \$ 770 | \$ | 650 | \$ | 689 | 92\% | \$ 624 | \$ | 381 | \$ | 650 | 86\% |
| Jefferson | \$ | 708 | No rates available |  |  |  |  | \$ 616 | No rates available |  |  |  |  | \$ 578 | No rates available |  |  |  |  | \$ 544 | No rates available |  |  |  |  |
| King | \$ | 1,155 | \$ | 966 | \$ | 1,148 | 80\% | \$ 962 | \$ | 919 | \$ | 1,083 | 80\% | \$ 866 | \$ | 776 | \$ | 962 | 79\% | \$ 686 | \$ | 585 | \$ | 672 | 69\% |
| Kitsap | \$ | 787 | \$ | 704 | \$ | 758 | 96\% | \$ 685 | \$ | 674 | \$ | 758 | 96\% | \$ 578 | \$ | 602 | \$ | 650 | 98\% | \$ 487 | \$ | 390 | \$ | 433 | 96\% |
| Kittitas | \$ | 664 | \$ | 702 | \$ | 748 | 91\% | \$ 578 | \$ | 650 | \$ | 758 | 93\% | \$ 530 | \$ | 607 | \$ | 663 | 94\% | \$ 487 | \$ | 433 | \$ | 650 | 93\% |
| Klickitat | \$ | 708 | \$ | 650 | \$ | 758 | 100\% | \$ 616 | \$ | 618 | \$ | 704 | 83\% | \$ 578 | \$ | 585 | \$ | 650 | 83\% | \$ 544 | \$ | 563 | \$ | 585 | 83\% |
| Lewis | \$ | 708 | \$ | 650 | \$ | 687 | 100\% | \$ 616 | \$ | 620 | \$ | 650 | 100\% | \$ 578 | \$ | 585 | \$ | 600 | 95\% | \$ 544 | \$ | 568 | \$ | 594 | 85\% |
| Lincoln | \$ | 642 | \$ | 650 | \$ | 650 | \$ 0 | \$ 558 | \$ | 661 | \$ | 666 | \$ 0 | \$ 515 | \$ | 596 | \$ | 634 | \$ 0 | \$ 458 | \$ | 553 | \$ | 612 | 0 |
| Mason | \$ | 708 | \$ | 607 | \$ | 650 | 95\% | \$ 616 | \$ | 602 | \$ | 650 | 95\% | \$ 578 | \$ | 520 | \$ | 560 | 95\% | \$ 544 | \$ | 325 | \$ | 403 | 95\% |
| Okanogan | \$ | 642 | \$ | 581 | \$ | 627 | 96\% | \$ 558 | \$ | 542 | \$ | 562 | 100\% | \$ 515 | \$ | 507 | \$ | 520 | 96\% | \$ 458 | \$ | 299 | \$ | 451 | 96\% |
| Pacific | \$ | 708 | \$ | 618 | \$ | 645 | 86\% | \$ 616 | \$ | 542 | \$ | 555 | 100\% | \$ 578 | \$ | 542 | \$ | 553 | 100\% | \$ 544 | \$ | 444 | \$ | 504 | 100\% |
| Pend Oreille | \$ | 642 | No rates available |  |  |  |  | \$ 558 | No rates available |  |  |  |  | \$ 515 | No rates available |  |  |  |  | \$ 458 | No rates available |  |  |  |  |
| Pierce | \$ | 787 | \$ | 758 | \$ | 867 | 93\% | \$ 685 | \$ | 737 | \$ | 823 | 93\% | \$ 578 | \$ | 650 | \$ | 750 | 93\% | \$ 487 | \$ | 477 | \$ | 551 | 89\% |
| San Juan | \$ | 910 | No family child care |  |  |  |  | \$ 770 | No family child care |  |  |  |  | \$ 770 | No family child care |  |  |  |  | \$ 624 | No family child care |  |  |  |  |
| Skagit | \$ | 910 | \$ | 845 | \$ | 910 | 87\% | \$ 770 | \$ | 758 | \$ | 823 | 87\% | \$ 770 | \$ | 711 | \$ | 780 | 87\% | \$ 624 | \$ | 615 | \$ | 705 | 86\% |
| Skamania | \$ | 708 | \$ | 706 | \$ | 732 | 100\% | \$ 616 | \$ | 678 | \$ | 719 | 100\% | \$ 578 | \$ | 570 | \$ | 611 | 100\% | \$ 544 |  | 336 | \$ | 453 | 100\% |
| Snohomish | \$ | 910 | \$ | 910 | \$ | 1,040 | 92\% | \$ 770 | \$ | 862 | \$ | 975 | 92\% | \$ 770 | \$ | 758 | \$ | 867 | 92\% | \$ 624 | \$ | 598 | \$ | 758 | 86\% |
| Spokane | \$ | 657 | \$ | 650 | \$ | 758 | 85\% | \$ 571 | \$ | 650 | \$ | 737 | 86\% | \$ 527 | \$ | 563 | \$ | 650 | 87\% | \$ 468 | + | 520 | \$ | 567 | 82\% |
| Stevens | \$ | 642 | \$ | 585 | \$ | 650 | 86\% | \$ 558 | \$ | 585 | \$ | 585 | 86\% | \$ 515 | \$ | 542 | \$ | 563 | 100\% | \$ 458 | \$ | 498 | \$ | 553 | 100\% |
| Thurston | \$ | 708 | \$ | 702 | \$ | 780 | 99\% | \$ 616 | \$ | 680 | \$ | 750 | 98\% | \$ 578 | \$ | 598 | \$ | 650 | 99\% | \$ 544 | \$ | 433 | \$ | 498 | 99\% |
| Wahkiakum | \$ | 708 | No rates available |  |  |  |  | \$ 616 | No rates available |  |  |  |  | \$ 578 | No rates available |  |  |  |  | \$ 544 | No rates available |  |  |  |  |
| Walla Walla | \$ | 664 | \$ | 650 | \$ | 666 | 85\% | \$ 578 | \$ | 650 | \$ | 728 | 82\% | \$ 530 | \$ | 637 | \$ | 650 | 84\% | \$ 487 | S | 542 | \$ | 627 | 72\% |
| Whatcom | \$ | 910 | \$ | 856 | \$ | 910 | 98\% | \$ 770 | \$ | 758 | \$ | 867 | 98\% | \$ 770 | \$ | 672 | \$ | 758 | 98\% | \$ 624 | \$ | 618 | \$ | 650 | 93\% |
| Whitman | \$ | 642 | \$ | 676 | \$ | 785 | 57\% | \$ 558 | \$ | 639 | \$ | 707 | 57\% | \$ 515 | \$ | 511 | \$ | 550 | 63\% | \$ 458 | \$ | 455 | \$ | 498 | 57\% |
| Yakima | \$ | 664 | \$ | 663 | \$ | 706 | 99\% | \$ 578 | \$ | 576 | \$ | 650 | 99\% | \$ 530 | \$ | 529 | \$ | 607 | 99\% | \$ 487 | \$ | 282 | \$ | 459 | 99\% |
| STATEWIDE |  |  | \$ | 802 | \$ | 958 | 90\% |  | \$ | 758 | \$ | 880 | 90\% |  | \$ | 650 | \$ | 758 | 89\% |  | \$ | 466 | \$ | 624 | 85\% |

*NOTES ON SCHOOL-AGE RATES: The school-age rates shown above do not include kindergarten. Also they indicate the rates for school-age children during the school year and, for providers who use an hourly rate, are based on a 20 -hour a week schedule. The rates for school-age children during the summer are approximately the same as for pre-school children
PROVIDER DISCOUNTS: While some providers give discounts when caring for two or more children from the same family, these are not included in the calculations.
No family child care indicates no family child care providers serve that age group in the county.
No rates available indicates that at least one provider served that age group in that county, but either (a) no rates were reported or (b) there were very few providers for the age group (three or fewer) and none of them gave permission to publish their rates.
${ }^{i}$ Moore, D., Gertseva, A. (2015). Washington State 2014 Child Care Survey. Social \& Economic Sciences Research Center at Washington State University. Retrieved from https://www.del.wa.gov/providers-educators/publications-forms-and-research/research-data-and-reports
ii For more information on Working Connections Child Care, go to http://www.del.wa.gov/care/help/connections.aspx.
iii Median Household Income Estimates by County: 1989 to 2014 and Projection for 2015. Washington State Office of Financial Management. http://www.ofm.wa.gov/economy/hhinc/
${ }^{\text {iv }}$ Ibid


[^0]:    ${ }^{1}$ These numbers do not include providers that allocate $75 \%$ or more of their capacity to Head Start or ECEAP slots, even if they are licensed, because CCA of WA does not serve these sites. School-age only providers are not eligible for Early Achievers at this time.

[^1]:    ${ }^{2}$ CCA of King and Pierce County merged mid-year and had previously been separate regional CCA of WA programs. For 2015 consistency and historical comparison, regional reporting in the document list King and Pierce separately.

[^2]:    ${ }^{3}$ These numbers do not include participants that allocate $75 \%$ or more of their capacity to Head Start or ECEAP slots, even if they are licensed, because CCA of WA does not serve these sites. School-age only providers are not eligible for Early Achievers at this time.

[^3]:    *In August 2016, Early Achievers participation became mandatory for providers that accept Working Connections Child Care (WCCC) subsidy for children ages birth to preK

[^4]:    *In August 2016, Early Achievers participation became mandatory for providers that accept Working Connections Child Care (WCCC) subsidy for children ages birth to preK.

[^5]:    *NOTES ON SCHOOL-AGE RATES: The school-age rates shown above do not include kindergarten. Also they indicate the rates for school-age children during the school year and, for providers who use an hourly rate, are based on a 20 -hour a week schedule. The rates for school-age children during the summer are approximately the same as for pre-school children.
    PROVIDER DISCOUNTS: While some providers give discounts when caring for two or more children from the same family, these are not included in the calculations.
    No child care centers indicates no centers serve that age group in the county.
    No rates available indicates that at least one provider served that age group in that county, but either (a) no rates were reported or (b) there were very few providers for the age group (three or fewer) and none of them gave permission to publish their rates.

